



Russia, Ukraine and Kazakhstan

IAOM conference

Arusha 14-17 November 2008

	2006-2007	2007-2008	2008-2009
Russia	9480	10150	18000
Ukraine	3250	615	12000
Kazakhstan	3375	3900	1000
Total	16105	14665	31000
EU	12900	11300	19000
US	24700	34400	27200
Canada	19600	16100	18500
Argentina	10500	10500	5800
Australia	8700	7500	13500
Grand Total	92505	94465	115000
Share of supply	17,41%	15,52%	26,96%

Russian Wheat supply/demand

	2006-2007	2007-2008	2008-2009
Carry in	6	4,4	4,7
Production	45	49,4	62,4
Imports	0,8	0,3	0,5
Total supply	51,8	54,1	67,6
Dom.Cons.	36,7	37,8	38
Exports	10,7	11,6	19,5
Total usage	47,4	49,4	57,5
Intervention			6
Carry out	4,4	4,7	4,1

Specifications Russian Grades

	Grade 3	Grade 4	Grade 5
Test Weight	73	71	-
Protein	12	10	
Moisture	14	14	14
Hagberg	150	80	
Wet Gluten	23	18	
Gluten Index	20-100	20-100	
Vitrious	40		
Foreign Matter	2	2	
Grain Admixture	5	5	15
Ergot+Bunt	0,05	0,05	0,05

Quality distribution

	Production	Grade 3		Grade4		Grade 5	
5 year average	44,30	15,00	34%	15,95	36%	13,29	30%
2008-2009	62,40	15,60	25%	22,46	36%	24,34	39%

Ukraine Wheat supply demand

	2006/2007	2007/2008	2008/2009
Carry in, MT	2.537.930	1.302.930	2.168.330
Sown area, Ha	5.644.000	6.420.000	7.060.000
Yield, MT per Ha	2,63	2,32	3,56
Crop, MT	14.000.000	13.850.400	24.421.600
Import, MT	15.000	15.000	15.000
Total Supply, MT	16.552.930	15.168.330	26.604.930
Domestic use, MT	11.200.000	11.450.000	12.200.000
Export, MT	3.500.000	1.000.000	12.000.000
Total Demand, MT	15.250.000	13.000.000	25.050.000
Carry out, MT	1.302.930	2.168.330	1.554.930

Distribution Ukrainian Exports

	Total exports	Milling		Feed	
2006-2007	3.249.038	1.265.122	38,94%	1.983.915	61,06%
2007-2008	615.664	266.562	43,30%	349.102	56,70%
2008-2009	4.351.823				

Kazakhstan Wheat Supply/demand

	2006-2007	2007-2008	2008-2009
carry in	2,666	0,6	1,3
production	12,7	15,2	11,4
ttl supply	15,366	15,8	12,7
local human consumption	2,4	2,2	2,2
feed	1,7	1,7	1,7
seeds	2	2	2
other (loss+ industrial use)	0,45	0,65	0,7
ttl dom use	6,55	6,55	6,6
export	8,266	8,0	5,6
carry out	0,55	1,3	0,5
ttl demand	15,366	15,85	12,7

Kazakhstan Wheat Exports

		2006-2007	2007-2008	2008-2009
Exports	russia	0,753	0,300	0,500
	caucasian	1,094	0,850	0,850
	tadjikistan	0,837	0,904	0,850
	uzbekistan	1,09	0,997	1,000
	kirghizstan	0,333	0,366	0,300
	turkmenistan	0,045	0,291	0,300
	afghanistan	0,254	0,414	0,400
	belorussia	0,238	0,045	0,200
	mongolia	0,074		
	iran	0,172		0,150
		4,890	4,167	4,550
	third countries	3,376	3,950	1,000