AMERICAN WHEAT CROP

IAOM CONFERENCE
ARUSHA – 2008

DICK PRIOR
REGIONAL VICE PRESIDENT
MIDDLE EAST - EAST & NORTH AFRICA

U.S. WHEAT ASSOCIATES
WHEAT GROWERS FROM 18 STATES DIRECT USW EFFORTS

Each of USW’s member states are represented on the Board of Directors.

Member states are: Arizona, Arkansas, California, Colorado, Idaho, Kansas, Maryland, Minnesota, Montana, Nebraska, North Dakota, Oklahoma, Oregon, South Dakota, Texas, Virginia, Washington, Wyoming.
US WHEAT PRODUCTION

<table>
<thead>
<tr>
<th>Year</th>
<th>MMT</th>
</tr>
</thead>
<tbody>
<tr>
<td>2005</td>
<td>57.3</td>
</tr>
<tr>
<td>2006</td>
<td>49.3</td>
</tr>
<tr>
<td>2007</td>
<td>56.3</td>
</tr>
<tr>
<td>2008</td>
<td>68.0</td>
</tr>
</tbody>
</table>
US PRODUCTION BY CLASS

72% increase
US WHEAT ENDING STOCKS

<table>
<thead>
<tr>
<th>Year</th>
<th>MMT</th>
</tr>
</thead>
<tbody>
<tr>
<td>2005</td>
<td>16</td>
</tr>
<tr>
<td>2006</td>
<td>14</td>
</tr>
<tr>
<td>2007</td>
<td>10</td>
</tr>
<tr>
<td>2008</td>
<td>17</td>
</tr>
</tbody>
</table>
QUALITY AVERAGES

1 US Bushel

Dockage machine
2008 AVG. GRADES
AVERAGE MOISTURE

* Central Plains
AVERAGE TEST WEIGHT

* Central Plains
AVERAGE PROTEIN (DRY BASIS)

% 18

- IIRW
- IIRS
- SRW
- MWS
- DU
- HW

* Central Plains
AVERAGE FALLING NO.

Central Plains
AVERAGE WET GLUTEN
AVERAGE GLUTEN INDEX

%
AVERAGE ALVEO
“W” VALUE

* Central Plains
AVERAGE TOTAL DEFECTS

%

- HRW
- HRS
- SRW
- MWS
- DU
- HW

* Central Plains