



French cereals: for world markets

2010 French wheat Offer

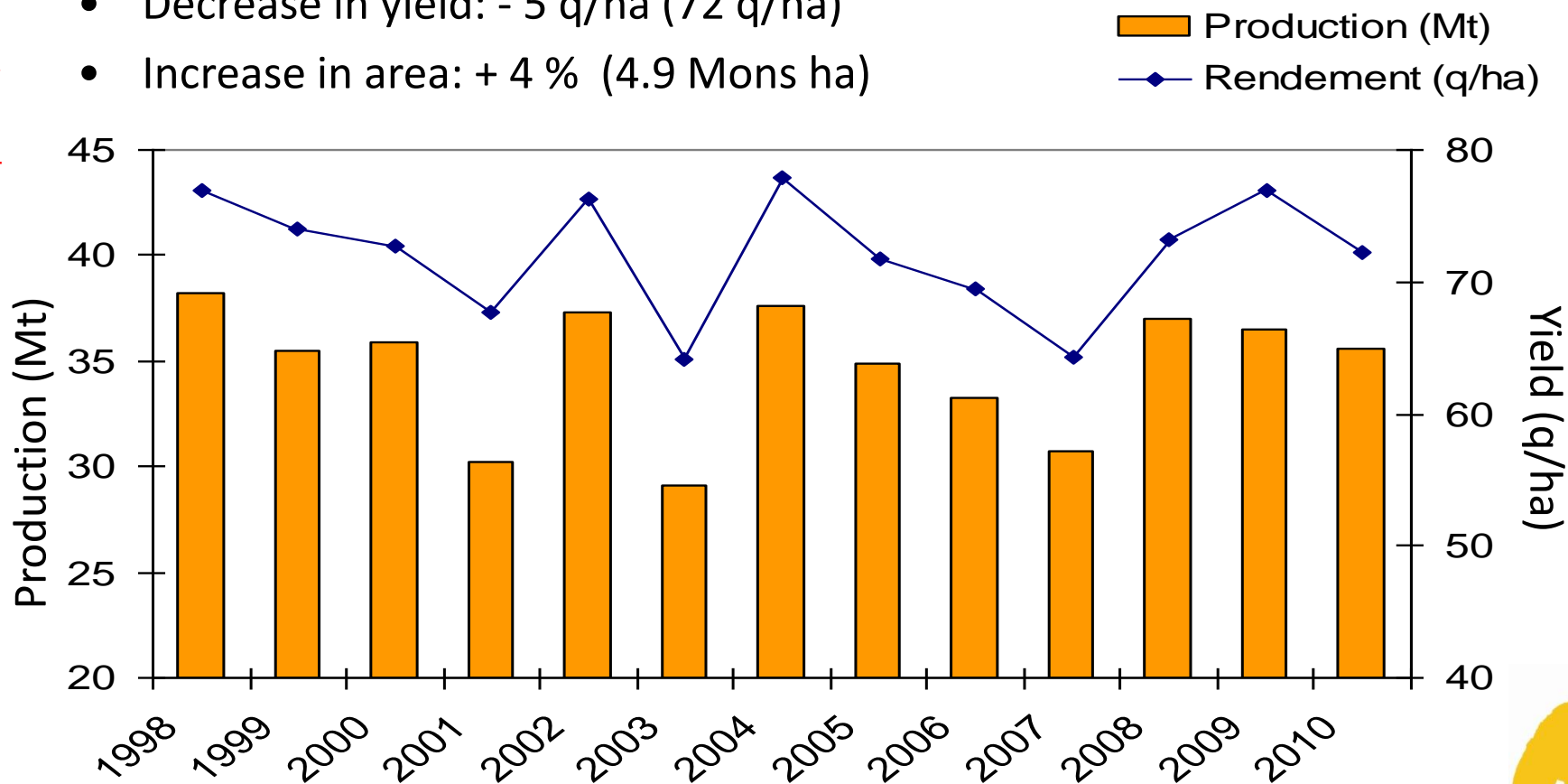
**21st Annual IAOM Mideast & Africa
District Conference**

Cape Town, South Africa

November 22– 25 2010

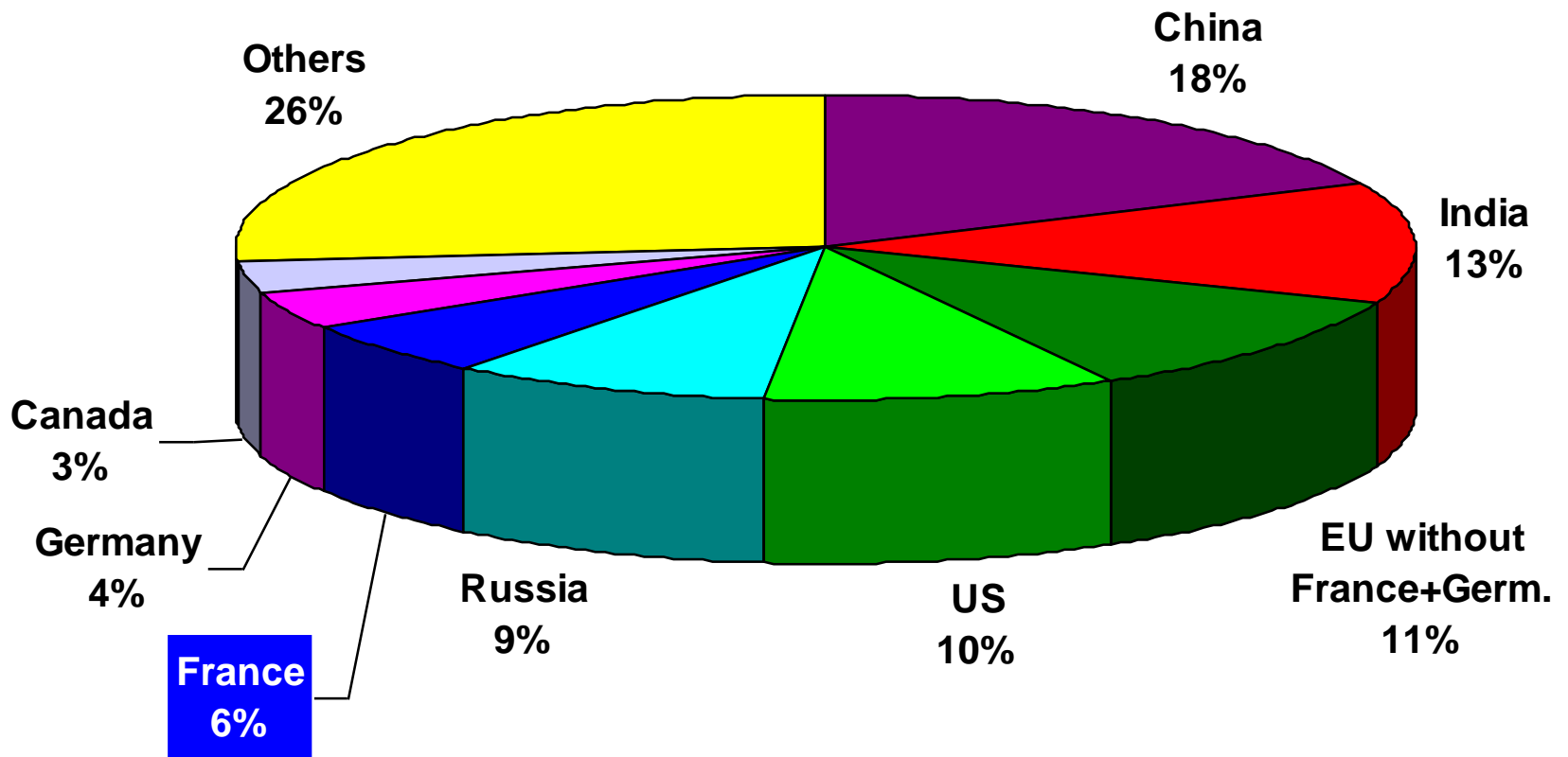
A high and regular level of production: 35.5 Mons t in 2010

- Decrease in yield: - 5 q/ha (72 q/ha)
- Increase in area: + 4 % (4.9 Mons ha)



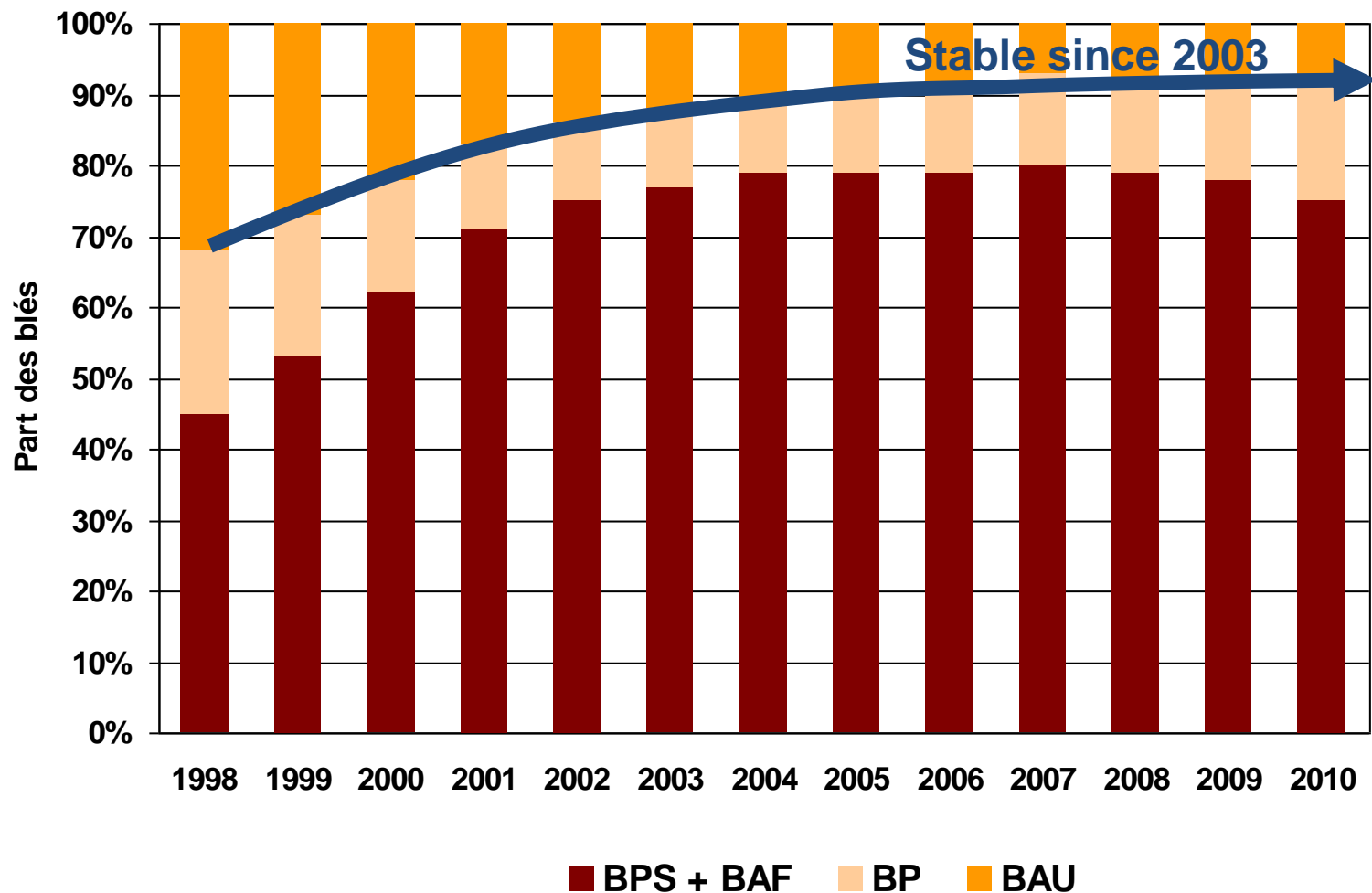
France accounts for 6% of world wheat* crop

(Average of 3 marketing years : from 2008/09 to 2010/11)



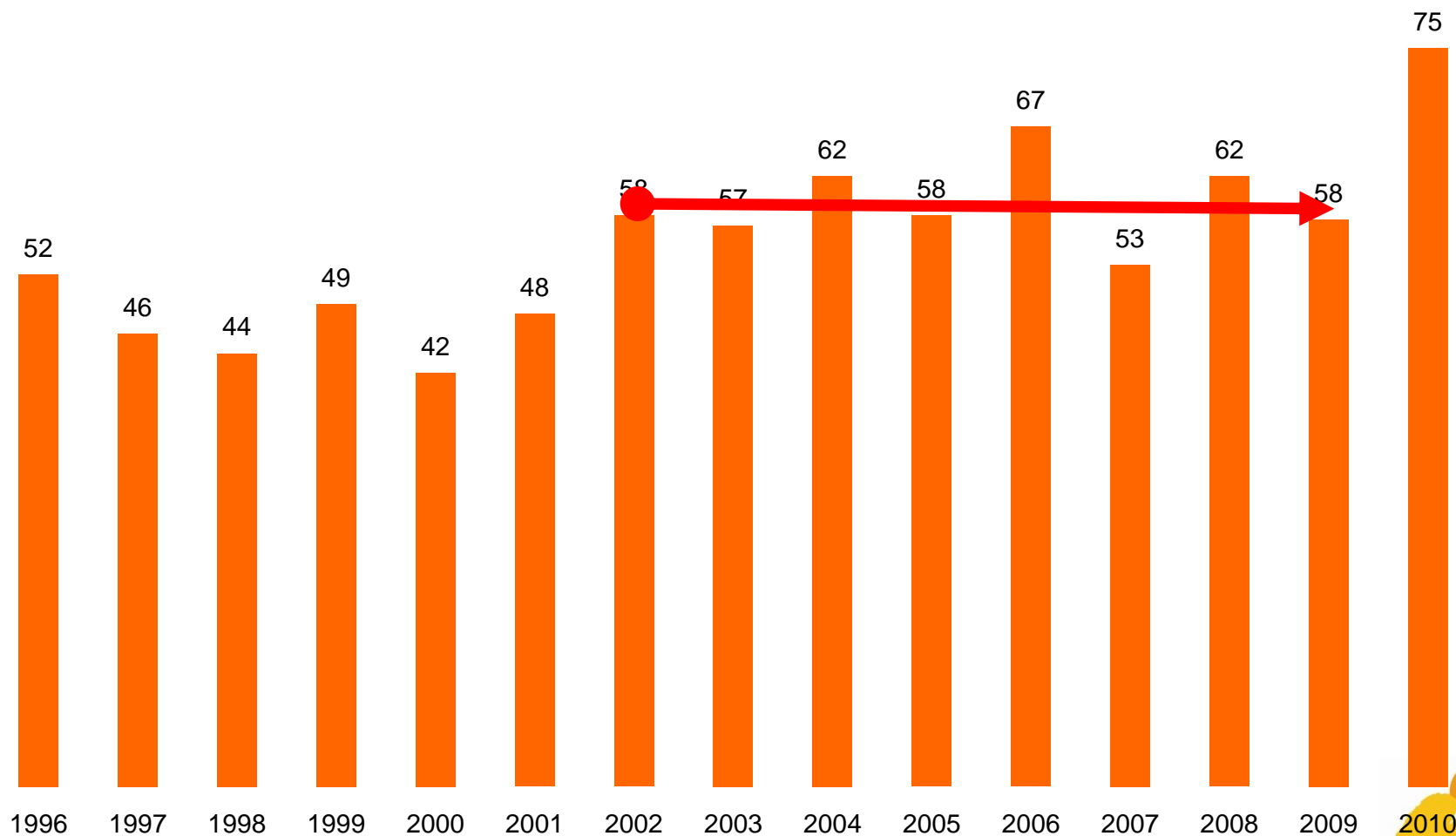
Most of wheat varieties suitable for bread making

% area

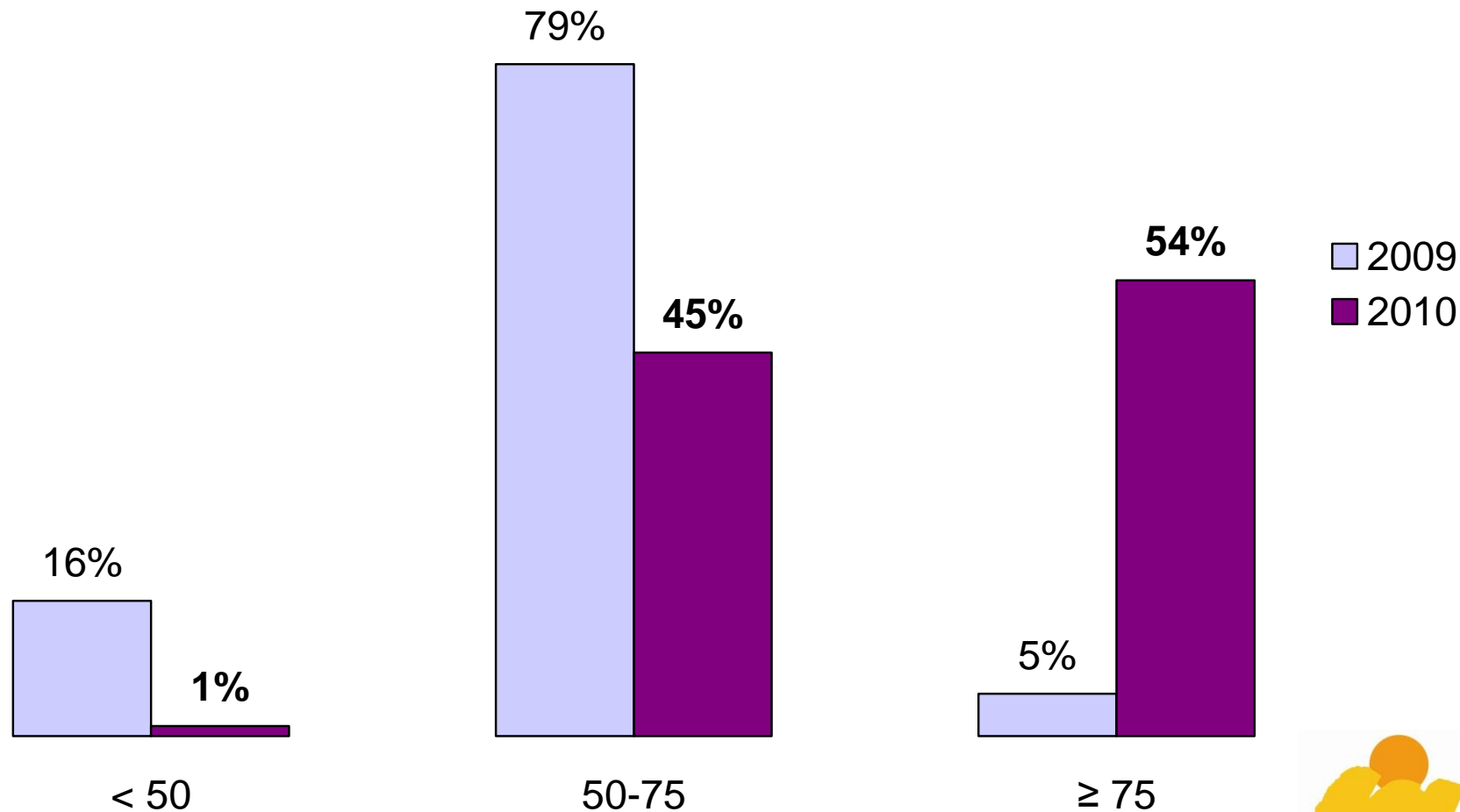


FRANCE EXPORT
CÉRÉALES

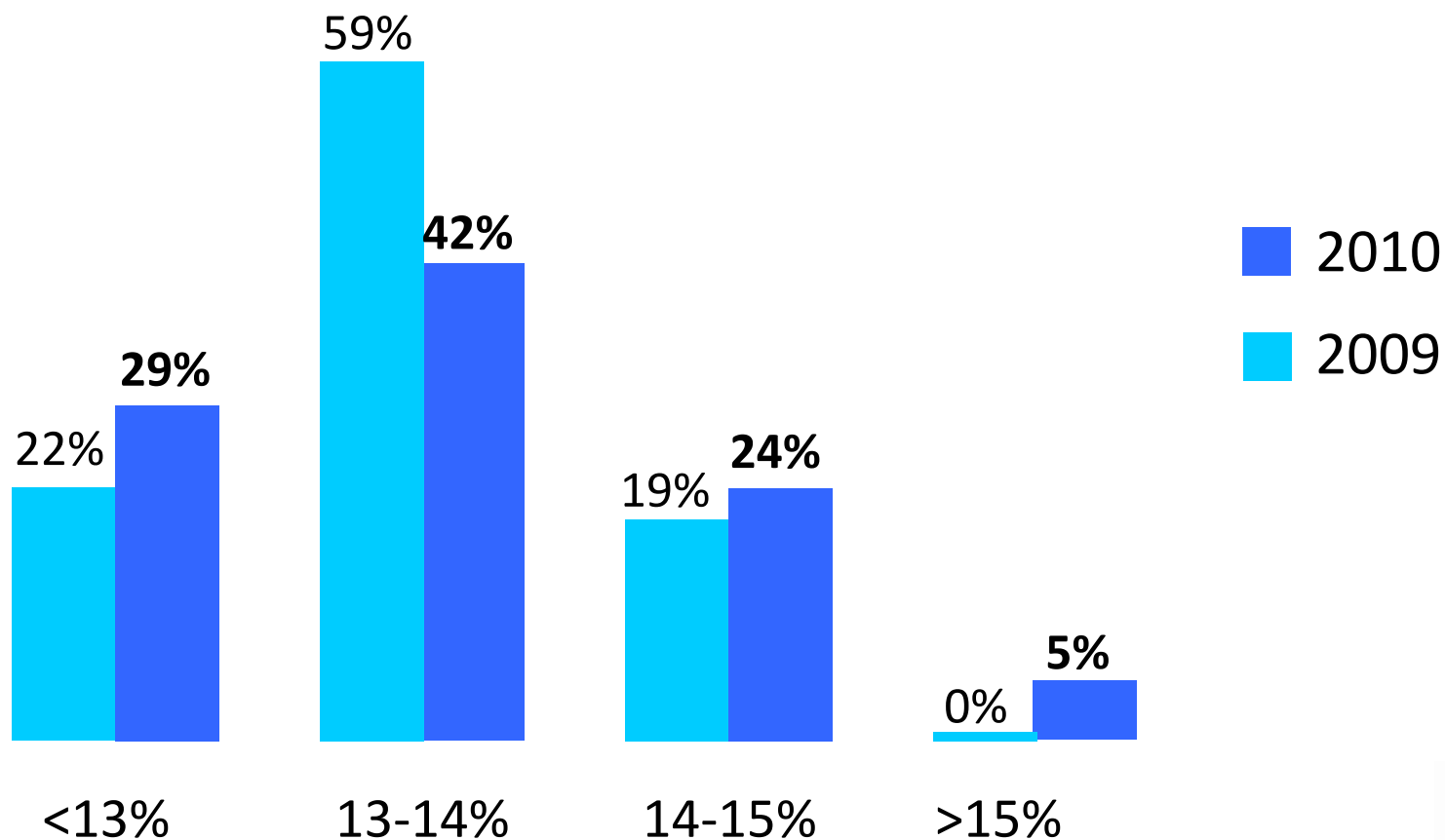
Hardness: higher than for the last 8 years



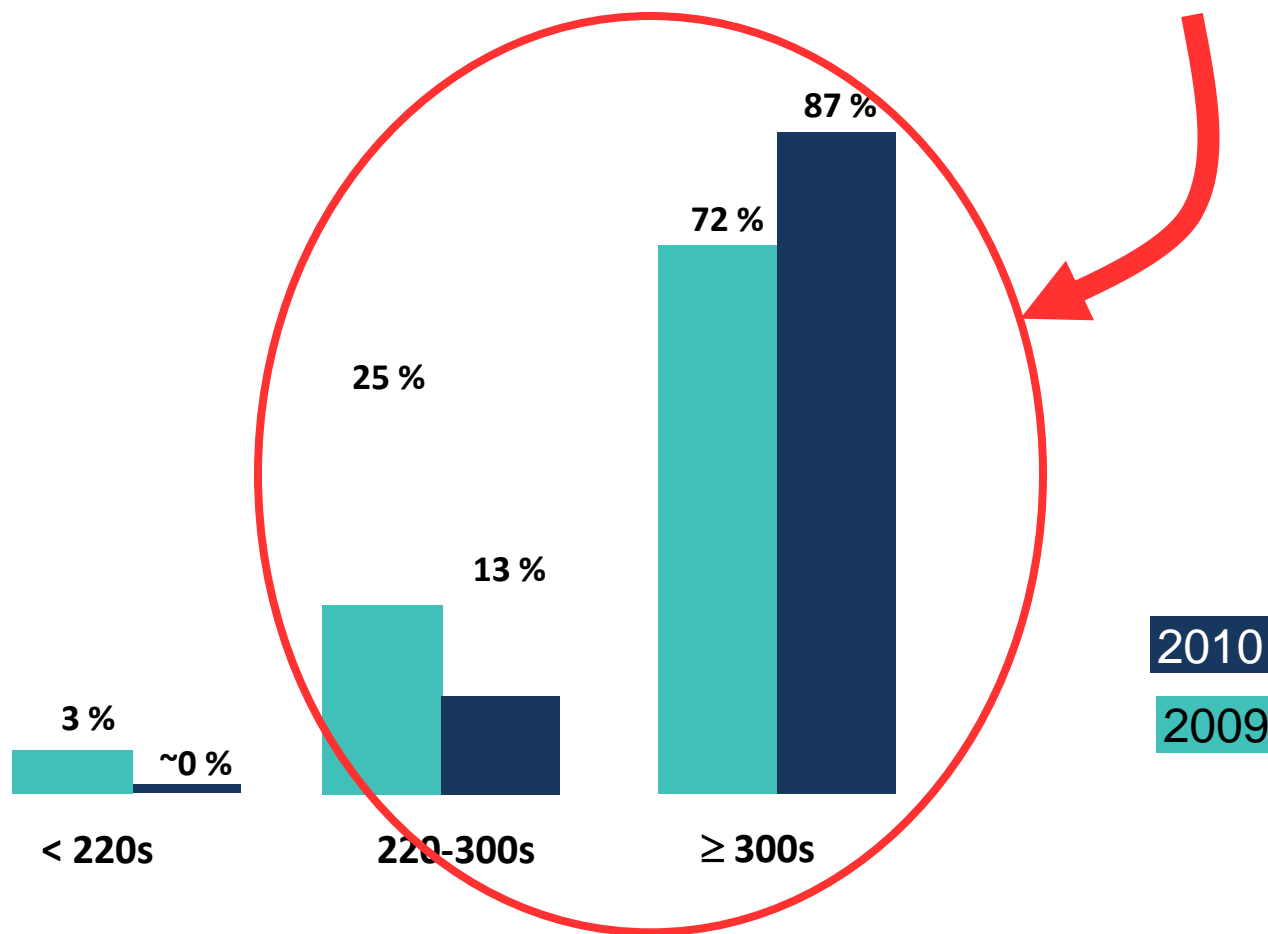
Hardness: 75 on average



Water content: 13.6 % on average

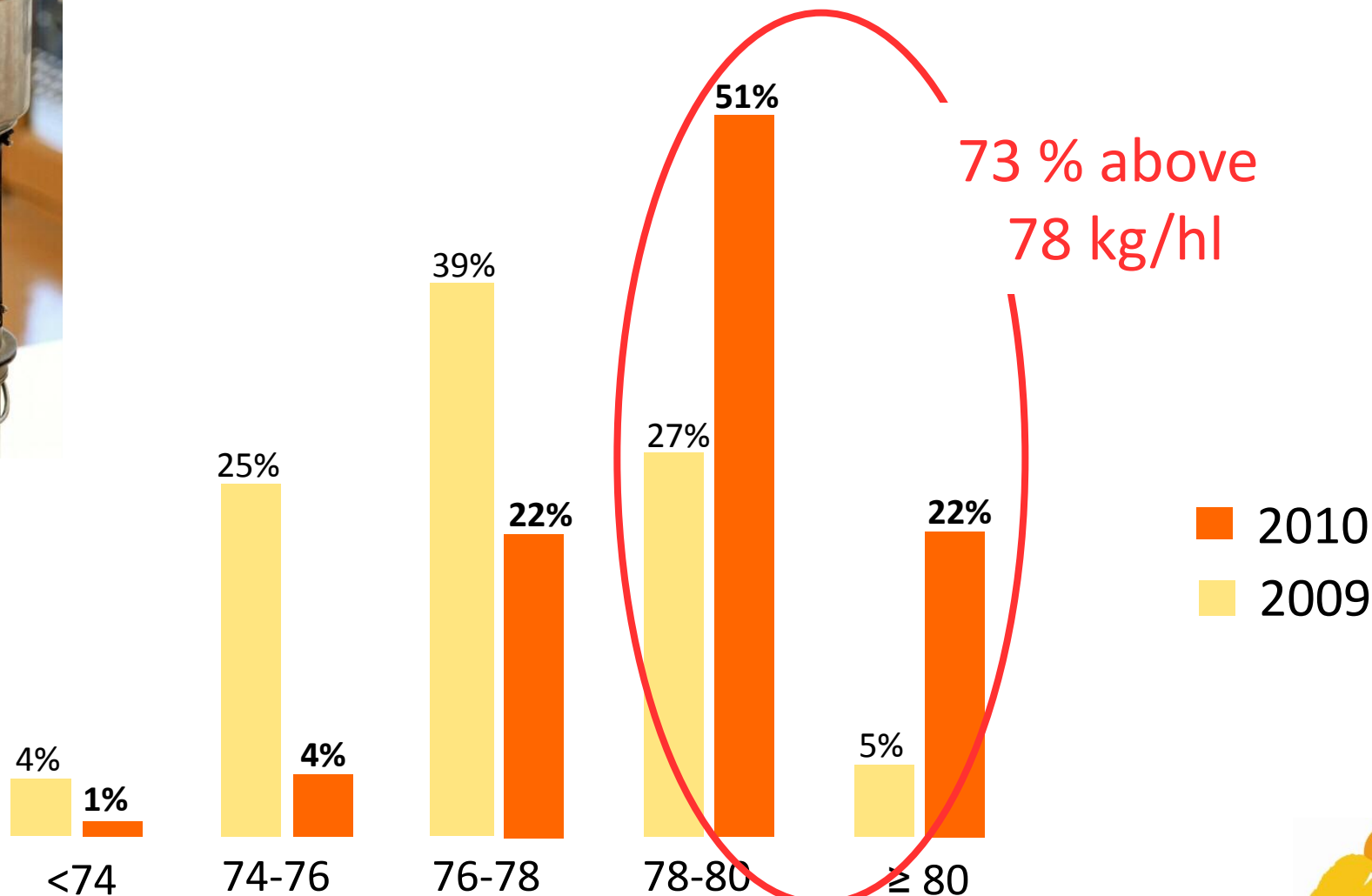


Falling number: 100 % above 220s

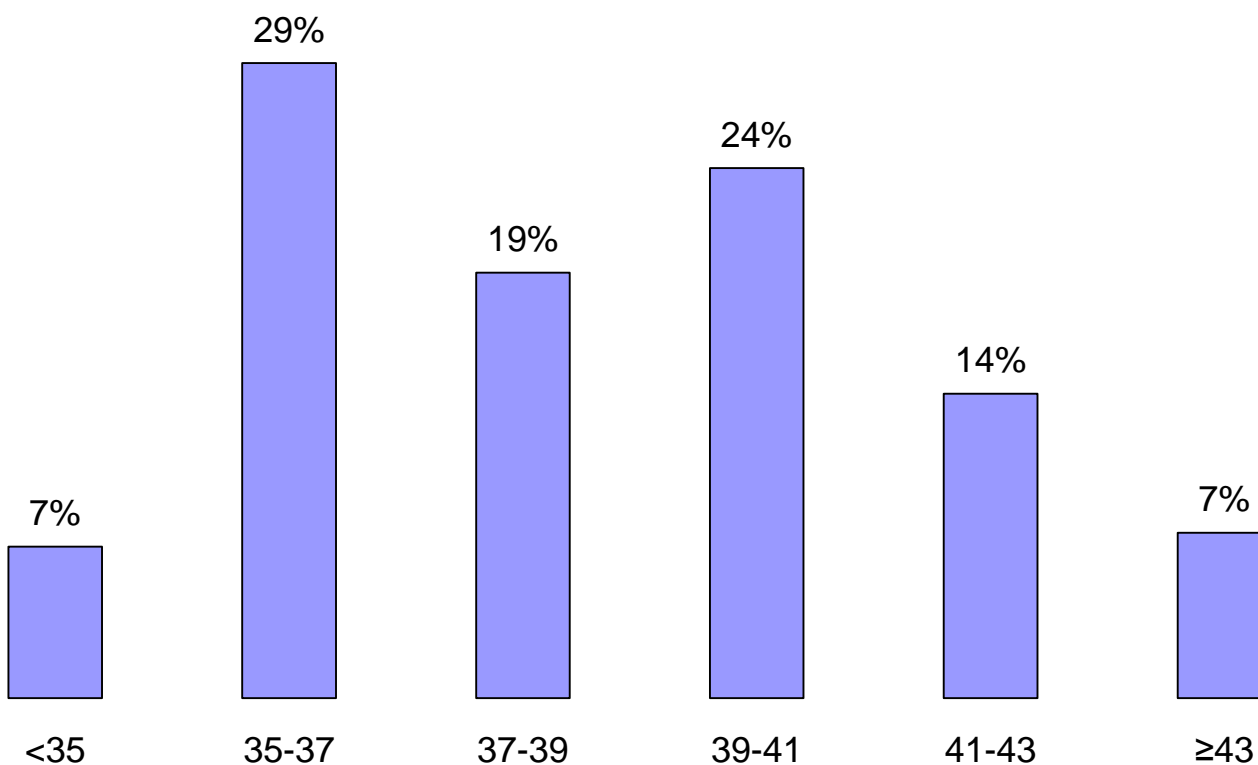




Test weight: 78.9 kg/hl on average

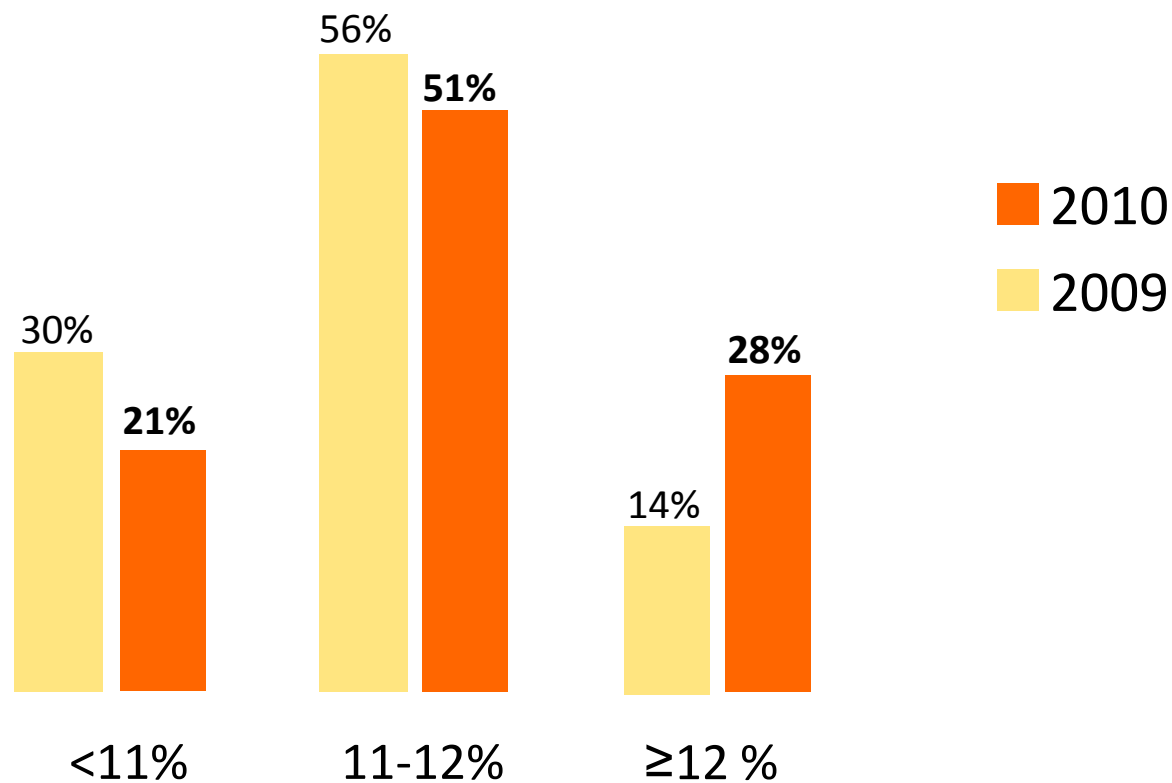


Weight of 1000 kernel 39 g on average (DM basis)

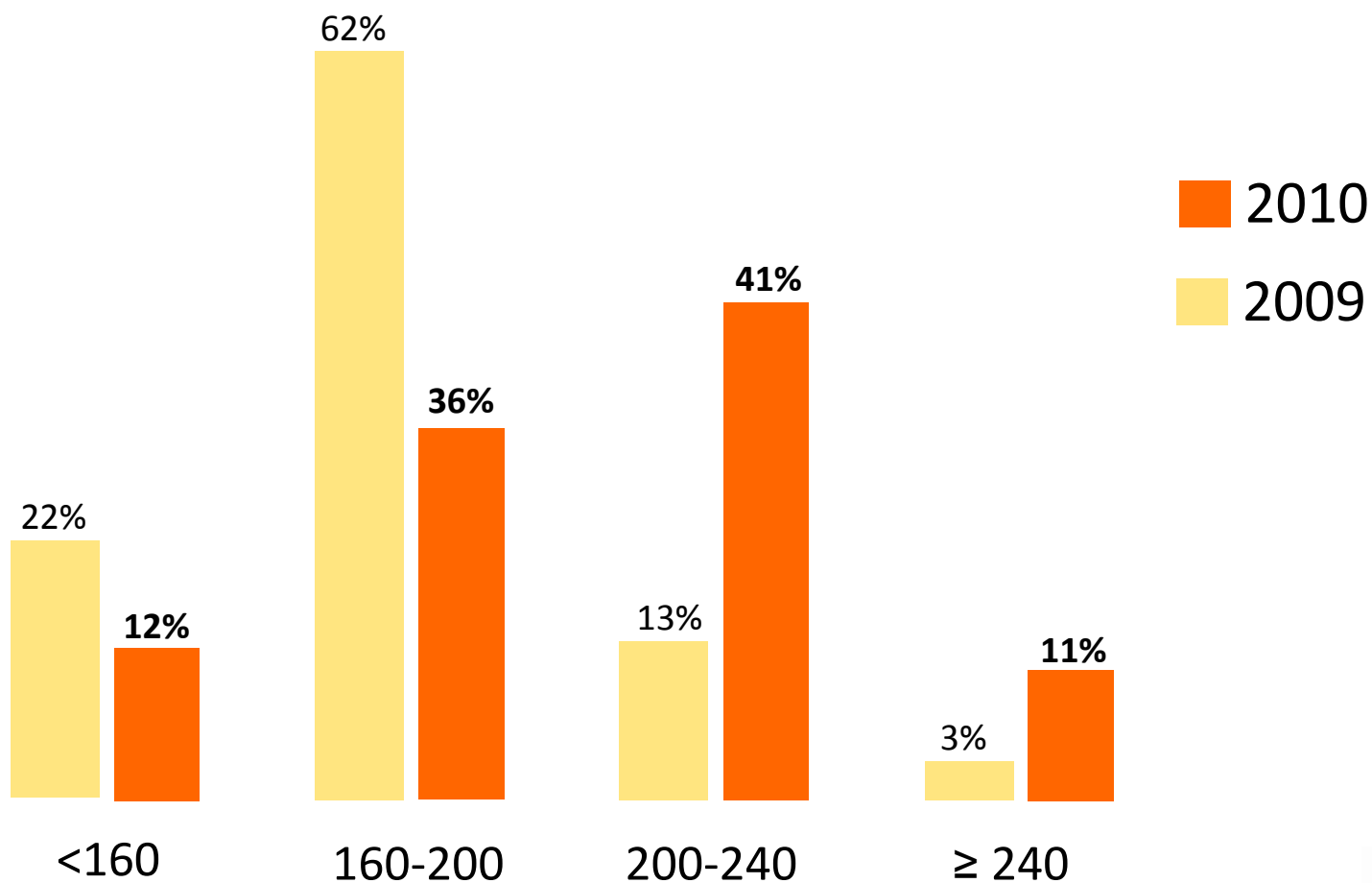




Protein content: 11.6 % on average



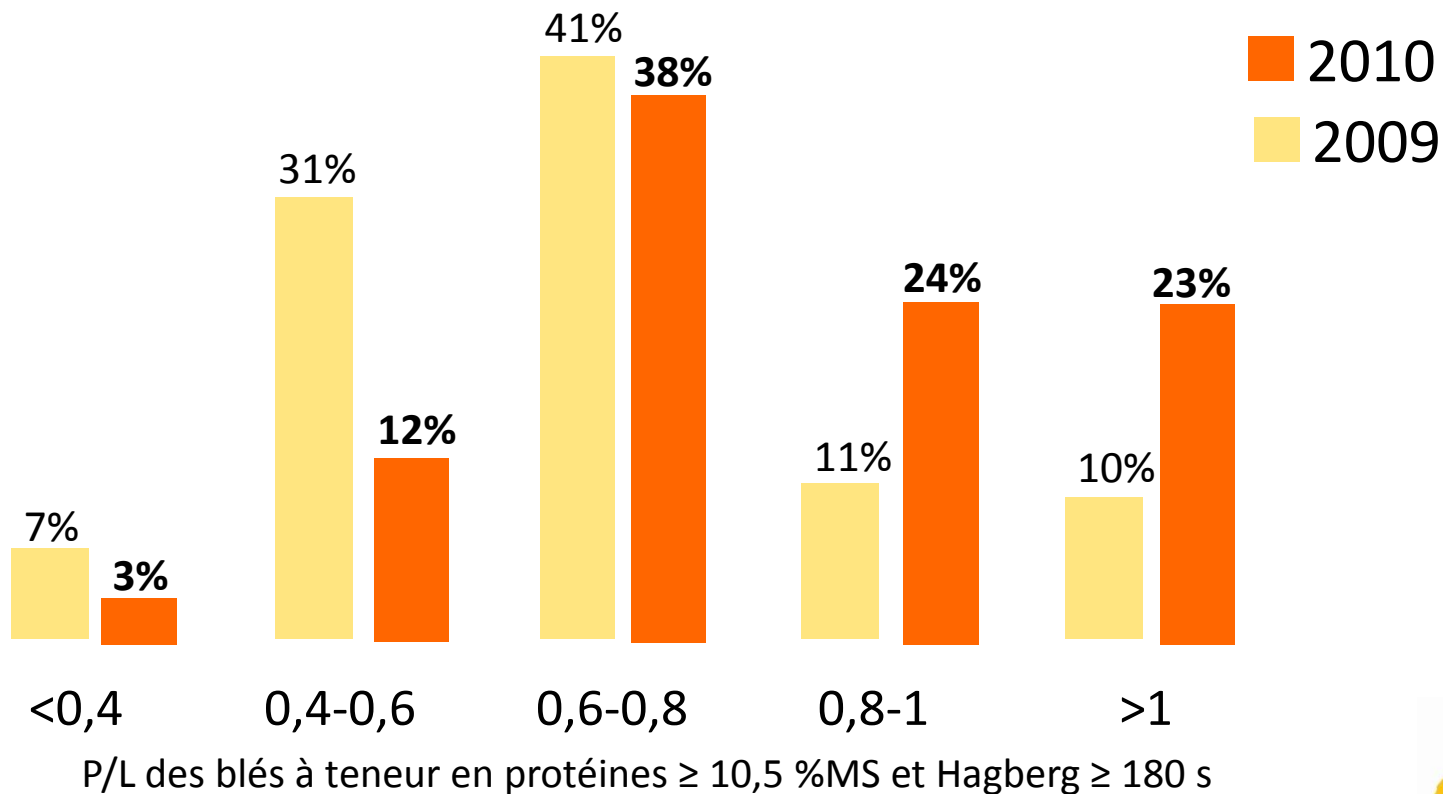
Baking strength (W): 198 on average



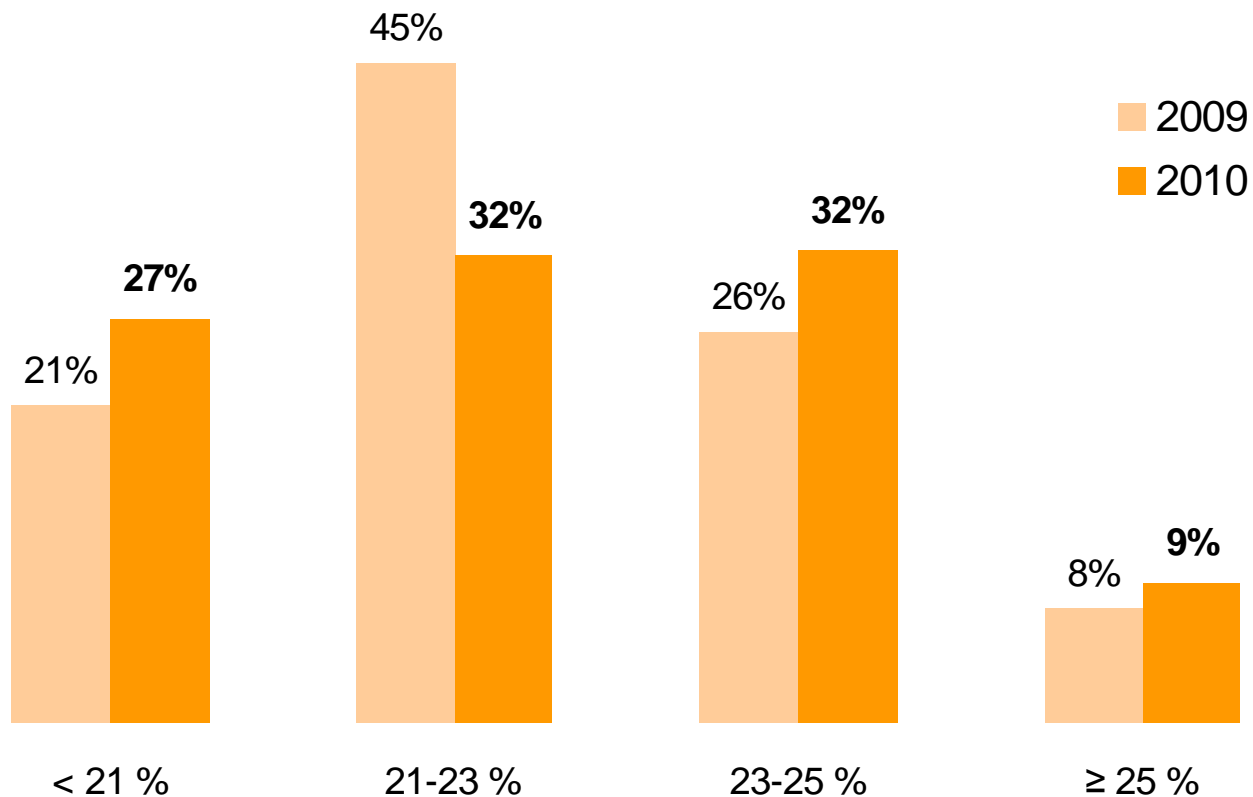
W des blés à teneur en protéines $\geq 10,5$ %MS et Hagberg ≥ 180 s



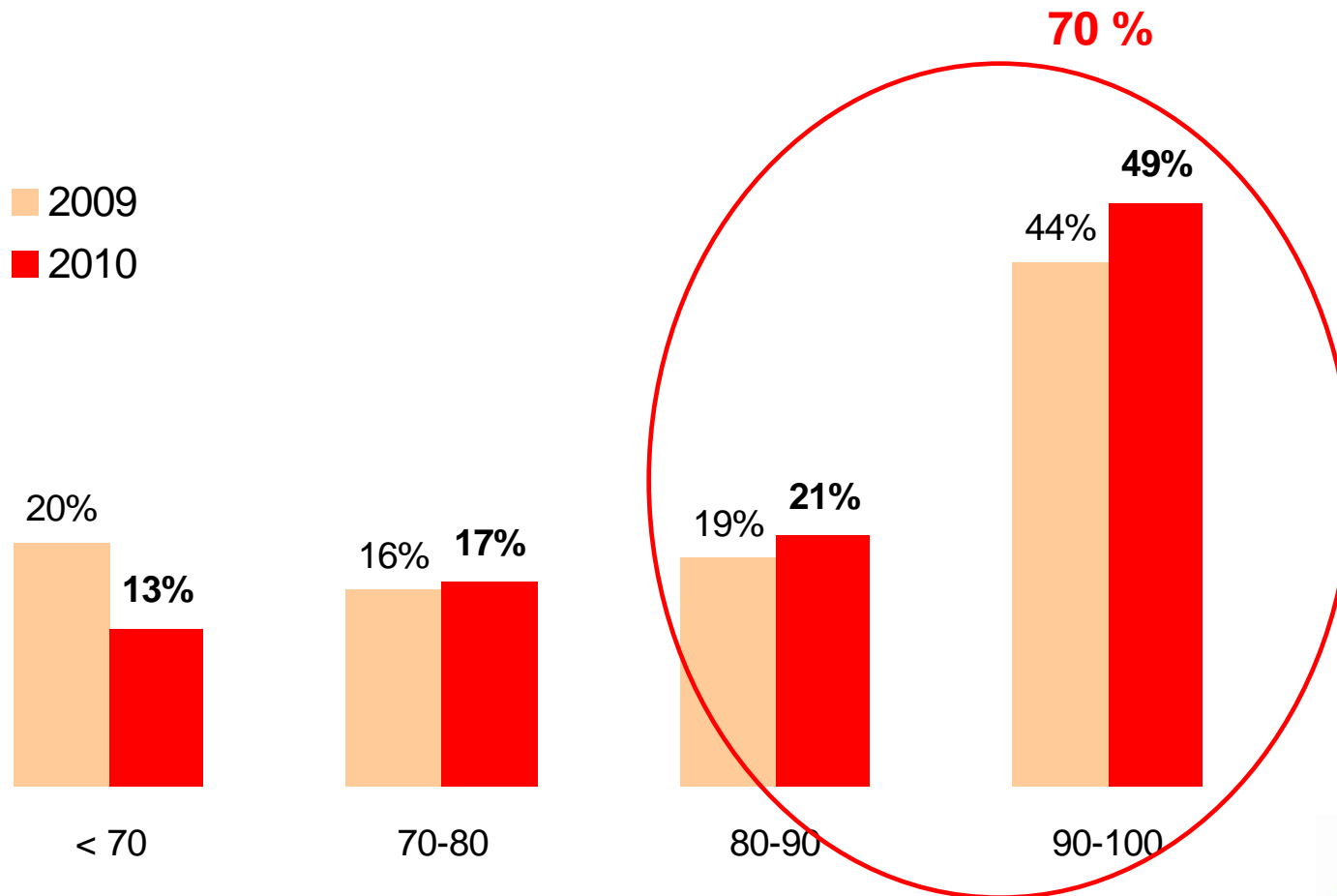
Configuration ratio P/L 0.81 on average



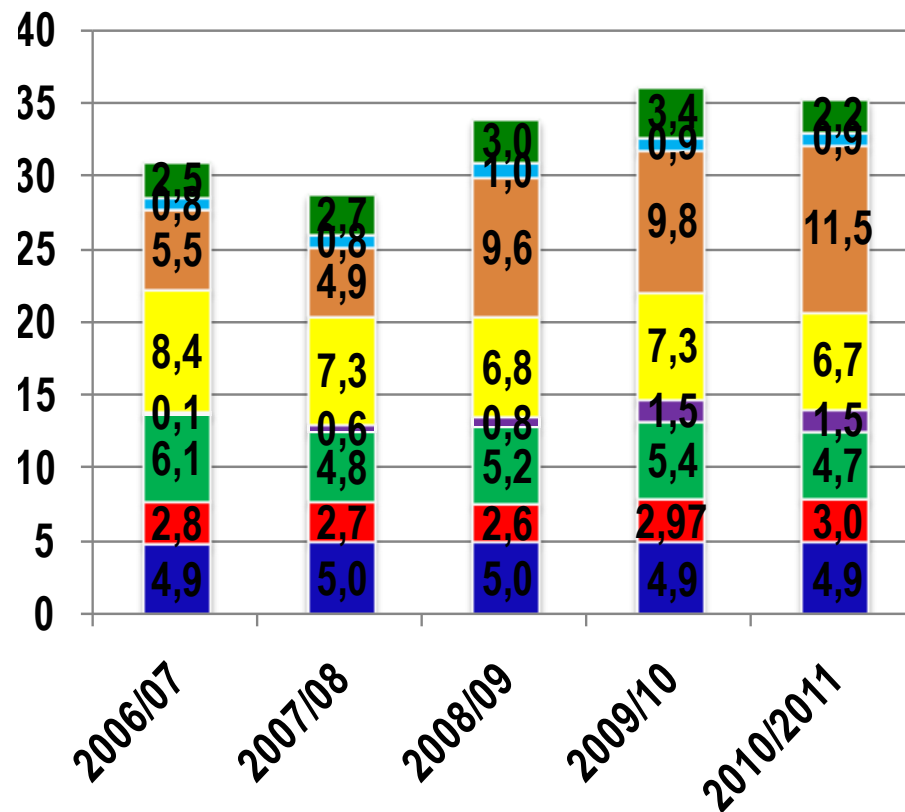
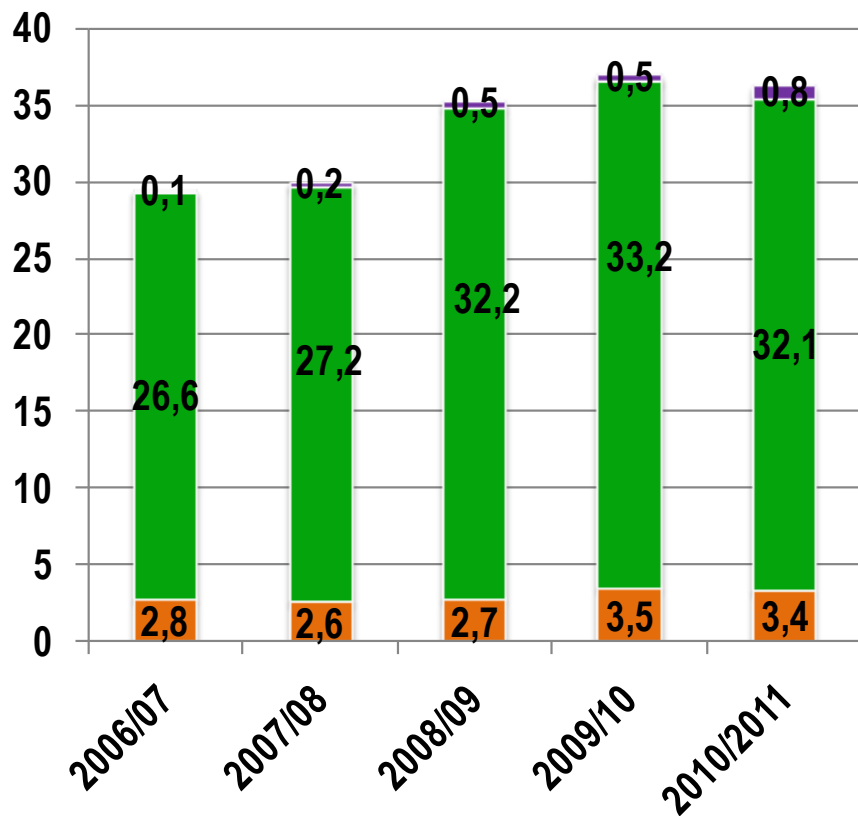
Wet gluten: 22.2 % on average



Gluten Index: 84 on average



Utilizations of French Wheat



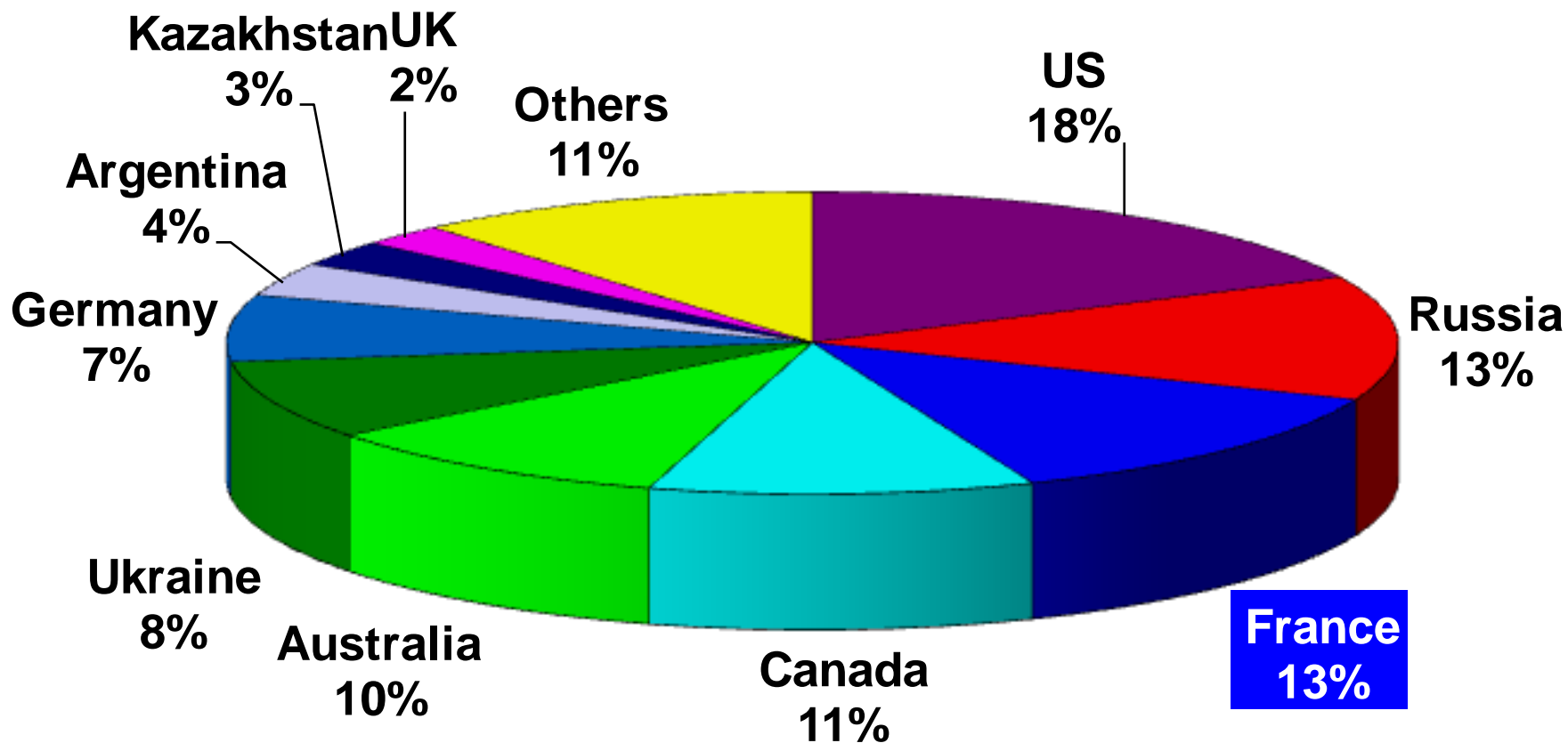
Imports Crop collected Initial stock

Flour Export Grain Export inside UE Feed Industry Milling
 Grain Export outside UE Bio Fuels Starch industry

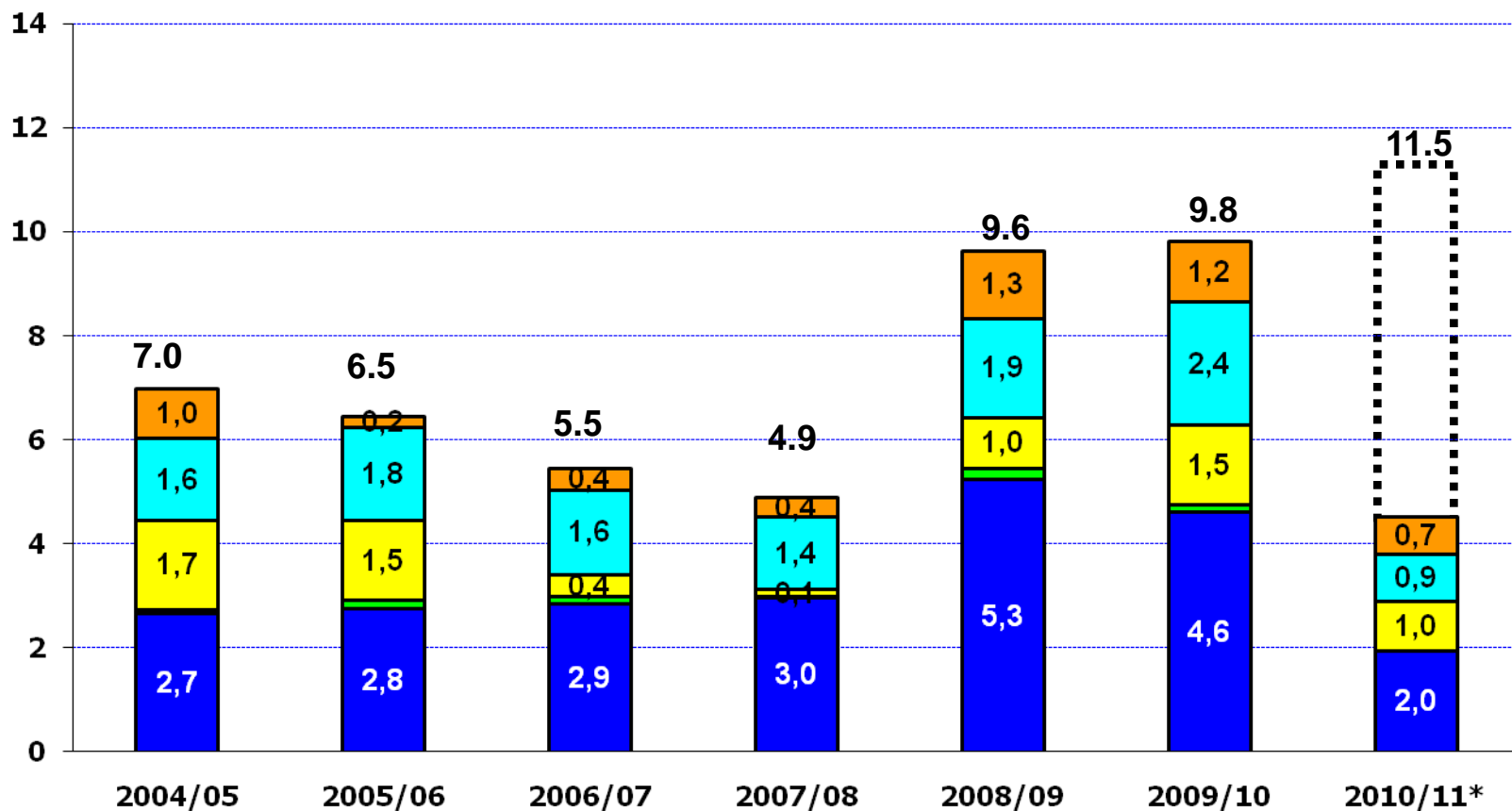


France: the 2nd largest world exporter of wheat*

World exchanges + exchanges inside EU
(Average of 2 marketing years : from 2008/09 to 2009/10)



Main customers for French wheat



- Others (Near and Middle East)
- Africa (Western countries)
- Egypt
- Tunisia
- Algéria, Morocco





Merci pour votre attention

Thanks for your attention

شکرا لانتباهکم

感谢关注

Os Merci vazam a atenção vore

Gracias por su atención

Danke für Ihre Aufmerksamkeit

با تشکر از توجه شما