

# World Wheat Workshop

IAOM Cape Town 22/25 Nov 2010

# Major Exporters Summary

Major World Wheat Exporters					****			ine/may	ine/may	ine/may	ine/may
		01/02	02/03	03/04	04/05	05/06	06/07	07/08	08/09	09/10	10/11
<b>USA</b>		27.39	24.09	31.79	28.84	26.87	23.55	<b>32.52</b>	<b>27.50</b>	<b>23.20</b>	<b>32.00</b>
<b>Canada</b>		16.2	8.85	14.1	14.9	14.32	17.65	<b>16.40</b>	<b>18.45</b>	<b>16.70</b>	<b>16.00</b>
<b>EU27</b>		10	15.24	8.98	13.48	11.6	10.51	<b>7.99</b>	<b>21.90</b>	<b>17.00</b>	<b>16.00</b>
<b>Australia</b>		15.95	11.61	13.62	15.61	14.12	11.43	<b>6.99</b>	<b>12.15</b>	<b>15.00</b>	<b>14.50</b>
<b>Argentina</b>		10.69	5.7	6.84	13.37	6.64	11.07	<b>10.34</b>	<b>5.00</b>	<b>3.00</b>	<b>6.00</b>
<b>Others</b>		19.2	34.47	18.31	17.82	22.16	21.94	<b>22.53</b>	<b>24.79</b>	<b>32.60</b>	<b>11.00</b>
<b>of which</b>											
<b>Russia</b>								<b>12.00</b>	<b>18.00</b>	<b>18.00</b>	<b>4.00</b>
<b>Kazak</b>								<b>8.00</b>	<b>3.25</b>	<b>5.00</b>	<b>2.00</b>
<b>World</b>		<b>99.43</b>	<b>99.96</b>	<b>93.64</b>	<b>104.02</b>	<b>95.71</b>	<b>96.15</b>	<b>96.77</b>	<b>109.79</b>	<b>107.50</b>	<b>92.50</b>

# Wheat Exporters Carry Outs

								2007/8	2008/9	2009/10	2010/11
<b>Wheat Exporters Carry Outs</b>											
<b>USA</b>		21.16	13.42	14.81	14.45	15.47	12.82	6.80	12.39	26.24	
<b>Canada</b>		6.16	5.66	6.14	7.49	9.74	6.83	5.95	8.15	7.27	5.87
<b>EU</b>		13.55	16.51	8.23	21.48	15.25	11.75	10.50	16.90	13.90	12.40
<b>Australia</b>		5.94	1.83	3.03	4.62	7.92	3.72	5.17	6.77	5.42	6.42
<b>Argentina</b>		1.92	3.01	2.41	2.66	3.06	3.33	6.79	3.79	3.49	4.49
<b>rukrkaz</b>										27.10	12.05
<b>Total</b>		<b>48.73</b>	<b>40.43</b>	<b>34.62</b>	<b>50.7</b>	<b>51.44</b>	<b>38.45</b>	<b>35.21</b>	<b>48.00</b>	83.42	<b>37.23</b>
<b>Wrld Use</b>		<b>580.00</b>	<b>580.00</b>	<b>585.00</b>	<b>610.00</b>	<b>623.00</b>	<b>615.00</b>	<b>618.10</b>	<b>637.70</b>	648.00	<b>640.00</b>
<b>Stocks world use %</b>		<b>7.00</b>	<b>5.90</b>	<b>8.30</b>	<b>8.30</b>	<b>8.30</b>	<b>6.30</b>	<b>5.60</b>	<b>8.20</b>	<b>12.87</b>	<b>5.93</b>

# Usda/Seagrain Comparison

				USDA FIGURES				2010/2011				
			usa	argentina	australia	canada	eu 27	russia	kaz	ukraine	Total	
Beginning stocks			26.55	0.46	4.99	7.82	14.40	11.87	3.54	2.40		
production			60.51	13.50	24.00	22.20	136.26	42.00	11.00	17.00		
imports			2.72	0.01	0.10	0.40	5.50	2.00	0.08	0.05		
domestic			32.55	5.23	6.98	7.75	123.50	48.00	6.90	11.60		
exports			34.02	8.00	16.00	17.50	22.00	4.00	6.00	6.00	113.52	
carry out			23.08	0.74	4.46	5.17	10.65	3.87	1.72	1.85		
					Seagrain figures							
Beginnig stocks			26.55	3.49	5.42	7.27	13.90	12.70	3.50	2.20		
production			60.51	13.00	22.00	22.20	135.50	42.00	9.00	17.00		
imports			2.72	0.00	0.00	0.00	4.00	1.50	0.00	0.00		
domestic			32.55	6.00	6.50	7.60	125.00	47.00	7.75	11.60		
exports			?	6.00	14.50	16.00	16.00	4.00	2.00	3.50	107.7-59	
carry out				4.49	6.42	5.87	12.40	5.20	2.75	4.10		

# Exporters Milling/Feed Split

					Milling /Feed split							
exports			34/0	6/0	10/4.5	14/2	13/3	4/0	2/0	3.5/0		
mill			34	6	10	14	13	4	2	3.5		86.5
fd			0	0	4.5	2	3	0	0	0		9.5

# Major Exporter S and D

10/11	Carry In	Production	Imports	Total	Domestic Use	Exports	Total	Jun/May Carry Out	mill/feed/dur
U.S.A.	26.24	60.00	3.00	89.24	32.54	34.00	66.54	22.70	
CANADA	7.27	22.20	0.00	29.47	7.60	16.00	21.60	5.87	14/4.6/3.6
EU-27	13.90	135.50	4.00	153.40	125.00	16.00	145.00	8.40	69/55/11.5
AUSTRALIA	5.42	22.50	0.00	27.92	6.50	14.50	21.00	6.92	
ARGENTINA	3.49	12.20	0.00	15.69	6.00	6.00	12.00	3.69	13
Totals	56.32	252.40	7.00	315.72	181.64	86.50	267.14	47.58	
PLUS									
RUSSIA	12.70	42.00	1.50	56.20	47.00	4.00	51.00	5.20	
UKRAINE	2.20	17.00	0.10	19.30	11.60	3.50	15.10	4.20	
KAZAKHSTAN	3.50	9.00	0.00	12.50	7.75	2.00	9.75	2.75	

# World Wheat Production

	World Wheat Producers										
	01/02	02/03	03/04	04/05	05/06	06/07	07/08	08/09	09/10	10/11	
<b>China</b>	94.00	90.55	87.00	91.00	95.76	102.50	<b>109.86</b>	<b>114.00</b>	114.50	109.00	
<b>Ukraine</b>	21.63	21.00	6.00	17.00	19.50	13.86	13.90	25.00	19.00	17.00	
<b>Russia</b>	46.90	49.00	34.00	45.00	47.00	42.50	49.40	63.00	58.00	42.00	
<b>Kazakstan</b>	10.50	10.50	11.50	10.00	11.40	11.40	16.00	13.00	19.00	9.00	
<b>CIS</b>	93.20	94.18	63.50	86.20	87.20	82.68	<b>93.80</b>	<b>112.75</b>	112.00	86.00	
<b>USA</b>	53.19	43.99	63.59	58.71	57.25	49.31	<b>56.20</b>	<b>68.03</b>	60.42	60.00	
<b>EU 27</b>	89.14	101.16	90.91	134.53	119.92	118.96	<b>119.80</b>	<b>151.00</b>	140.00	135.50	
<b>India</b>	69.00	73.00	70.00	72.00	70.00	68.00	<b>75.80</b>	<b>79.00</b>	80.58	80.80	
<b>Canada</b>	21.30	15.70	23.55	25.86	26.77	25.24	<b>20.10</b>	<b>28.40</b>	24.50	22.00	
<b>Australia</b>	24.00	9.39	25.00	21.00	25.00	10.50	<b>13.00</b>	<b>20.50</b>	22.72	22.00	
<b>Argentina</b>	15.30	12.30	13.50	16.46	13.00	14.58	<b>15.50</b>	<b>8.00</b>	8.00	13.00	
<b>sub total</b>	<b>459.13</b>	<b>440.27</b>	<b>437.05</b>	<b>505.76</b>	<b>494.90</b>	<b>471.77</b>	<b>504.06</b>	<b>581.68</b>	<b>562.72</b>	<b>528.30</b>	

# World Wheat Imports

	World Wheat Importers										
	01/02	02/03	03/04	04/05	05/06	06/07	07/08	08/09	09/10	10/11	
<b>Ukraine</b>	0.00	0.00	3.79	0.02	0.02	0.15	<b>0.45</b>	<b>0.15</b>	0.15	0.15	
<b>Russia</b>	1.12	0.30	0.78	1.01	1.01	1.10	<b>0.60</b>	<b>0.90</b>	0.60	1.50	
<b>Uzbekistan</b>	0.55	0.43	0.40	0.04	0.05	0.20	<b>0.20</b>	<b>0.20</b>	0.20	0.20	
<b>other CIS</b>	1.66	1.64	1.67	1.98	1.91	2.86	<b>2.88</b>	<b>2.60</b>	2.60	2.60	
<b>China</b>	0.97	0.34	2.88	7.35	1.00	0.36	<b>0.04</b>	<b>0.21</b>	0.25	1.00	
<b>Brazil</b>	6.20	6.40	5.19	4.56	4.74	6.56	<b>6.65</b>	<b>6.08</b>	6.00	6.00	
<b>Egypt</b>	7.12	6.78	7.07	8.22	7.21	6.52	<b>7.82</b>	<b>8.31</b>	8.00	8.00	
<b>Japan</b>	5.56	5.47	5.49	5.53	5.35	5.29	<b>5.52</b>	<b>5.43</b>	5.50	5.50	
<b>EU27</b>	9.32	12.95	6.03	7.92	6.97	6.22	<b>5.74</b>	<b>4.81</b>	4.00	4.00	
<b>Turkey</b>	0.75	1.12	1.20	0.38	0.04	1.45	<b>1.49</b>	<b>1.45</b>	1.50	1.50	
<b>Eeurope</b>	0.74	0.98	3.08	1.05	1.14	0.68	<b>0.45</b>	<b>0.53</b>	0.50	0.50	
<b>Bangladesh</b>	1.00	0.70	0.79	1.12	1.72	1.51	<b>1.56</b>	<b>1.57</b>	1.50	2.00	
<b>India</b>	0.00	0.00	0.00	0.00	0.18	6.75	<b>2.02</b>	<b>0.00</b>	0.00	0.00	
<b>Iran</b>	5.48	1.53	0.43	0.18	1.09	0.09	<b>0.13</b>	<b>6.50</b>	4.50	1.50	



# Imports by destination

		All origins					
Destination		05/06	06/07	07/08	08/09	09/10	10/11
United States		910	1695	1425	1600	1400	1000
Caribbean		1172	1369	1675	1295	1250	1250
Mexico		3411	3326	3121	3665	3200	3200
Cent America		1778	1593	1463	1395	1300	1300
EU		6973	6222	5736	4810	4000	4000
Switzerland		196	196	200	120	150	150
Norway		175	242	265	170	185	170
E Europe		1137	679	450	525	500	500
Ukraine		22	150	450	150	150	0
Russia		1011	1100	600	900	600	1500
Uzbekistan		50	200	200	200	200	200
Others		1912	2860	2879	2600	2600	2400
<b>Total CIS</b>		<b>2995</b>	<b>4311</b>	<b>4152</b>	<b>3875</b>	<b>3550</b>	<b>4100</b>

<b>PRC</b>		<b>1004</b>	<b>361</b>	<b>40</b>	<b>210</b>	<b>250</b>	<b>1000</b>
Turkey		<b>43</b>	<b>1446</b>	<b>1485</b>	<b>1450</b>	1500	1500
Bahrain		<b>24</b>	<b>0</b>	<b>85</b>	<b>85</b>	85	85
Iran		<b>1092</b>	<b>91</b>	<b>125</b>	<b>6500</b>	4500	1000
Iraq		<b>3304</b>	<b>1958</b>	<b>2750</b>	<b>3900</b>	4000	2000
Israel		<b>1452</b>	<b>1052</b>	<b>1015</b>	<b>1475</b>	1600	1200
Jordan		<b>849</b>	<b>455</b>	<b>651</b>	<b>800</b>	750	750
Kuwait		<b>336</b>	<b>314</b>	<b>150</b>	<b>300</b>	250	250
Lebanon		<b>357</b>	<b>123</b>	<b>347</b>	<b>300</b>	300	300
Oman		<b>173</b>	<b>251</b>	<b>344</b>	<b>400</b>	250	350
Qatar		<b>60</b>	<b>65</b>	<b>70</b>	<b>50</b>	50	50
Syria		<b>223</b>	<b>100</b>	<b>65</b>	<b>1500</b>	750	1000
S Arabia		<b>100</b>	<b>50</b>	<b>0</b>	<b>350</b>	2000	2500
UAE		<b>965</b>	<b>798</b>	<b>800</b>	<b>850</b>	<b>850</b>	<b>850</b>
Yemen		<b>2106</b>	<b>1973</b>	<b>1925</b>	<b>1865</b>	1800	1800
<b>Middle East</b>		<b>11084</b>	<b>8453</b>	<b>9856</b>	<b>19825</b>	18935	14635

Algeria		5311	4918	5085	5155	3500	3500
Egypt		7212	6524	7820	8305	8000	8000
Libya		698	512	815	865	750	750
Morocco		2532	1961	3960	3390	2000	3000
Sudan		1342	1368	959	1370	1350	1350
Tunisia		1136	1053	1482	1350	1350	1250
<b>North Africa</b>		<b>18231</b>	<b>16336</b>	<b>20119</b>	<b>20435</b>	16950	17850
<b>India</b>		<b>177</b>	<b>6753</b>	<b>2024</b>	<b>0</b>	0	0

<b>Japan</b>		<b>5349</b>	<b>5290</b>	<b>5523</b>	<b>5430</b>	<b>5500</b>	<b>5500</b>
<b>Thailand</b>		<b>1006</b>	<b>1051</b>	<b>819</b>	<b>892</b>	1000	850
Afghanistan		<b>124</b>	<b>100</b>	<b>180</b>	<b>170</b>	200	200
Bangladesh		<b>1721</b>	<b>1511</b>	<b>1556</b>	<b>1570</b>	1500	2000
Indonesia		<b>4378</b>	<b>4820</b>	<b>4545</b>	<b>4495</b>	4500	4500
Malaysia		<b>990</b>	<b>1101</b>	<b>1181</b>	<b>1155</b>	1200	1200
Pakistan		<b>650</b>	<b>81</b>	<b>1380</b>	<b>1502</b>	<b>400</b>	<b>0</b>
Singapore		<b>146</b>	<b>140</b>	<b>164</b>	<b>130</b>	150	150
Sri Lanka		<b>994</b>	<b>1185</b>	<b>923</b>	<b>905</b>	1100	1100
Vietnam		<b>853</b>	<b>931</b>	<b>838</b>	<b>1150</b>	1000	1000
Other S Asia		<b>377</b>	<b>624</b>	<b>642</b>	<b>685</b>	650	650
<b>South Asia</b>		<b>10508</b>	<b>10493</b>	<b>11566</b>	<b>11762</b>	10700	10800
Hong Kong		<b>27</b>	<b>17</b>	<b>25</b>	<b>25</b>	25	25
North Korea		<b>118</b>	<b>120</b>	<b>100</b>	<b>187</b>	150	150
South Korea		<b>4001</b>	<b>3006</b>	<b>2990</b>	<b>4935</b>	3000	2500
Philippines		<b>2448</b>	<b>2202</b>	<b>2234</b>	<b>2560</b>	2300	2300
Taiwan		<b>1015</b>	<b>1069</b>	<b>1142</b>	<b>1065</b>	1100	1100
<b>Far East</b>		<b>7609</b>	<b>6414</b>	<b>6440</b>	<b>8772</b>	6575	6075

Ethiopia		637	376	327	310	300	300
Ghana		336	440	129	255	250	250
Kenya		574	679	475	725	1000	750
Nigeria		3471	3099	2844	3115	3100	3000
Tanzania							
DRC		0	0	0	300	300	300
Other Africa		350	3407	3335	3150	3150	3150
<b>Black Africa</b>		<b>8603</b>	<b>8001</b>	<b>7110</b>	<b>7855</b>	<b>8100</b>	<b>7750</b>
<b>South Africa</b>		<b>1241</b>	<b>885</b>	<b>1593</b>	<b>1535</b>	1500	1500
<b>New Zealand</b>		<b>342</b>	<b>364</b>	<b>339</b>	<b>385</b>	380	350

<b>Brazil</b>		<b>4742</b>	<b>6557</b>	<b>6651</b>	<b>5875</b>	6000	6000
<b>Peru</b>		<b>1624</b>	<b>1272</b>	<b>1295</b>	<b>1300</b>	1300	1300
Bolivia		<b>26</b>	<b>75</b>	<b>12</b>	<b>60</b>	60	60
Chile		<b>724</b>	<b>748</b>	<b>717</b>	<b>1025</b>	850	850
Columbia		<b>1274</b>	<b>1224</b>	<b>1324</b>	<b>1300</b>	1300	1300
Ecuador		<b>527</b>	<b>500</b>	<b>428</b>	<b>445</b>	450	450
Guyana		<b>28</b>	<b>48</b>	<b>40</b>	<b>30</b>	30	30
Paraguay		<b>0</b>	<b>10</b>	<b>0</b>	<b>0</b>	0	0
Surinam		<b>5</b>	<b>10</b>	<b>1</b>	<b>10</b>	10	0
Uruguay		<b>15</b>	<b>5</b>	<b>39</b>	<b>50</b>	50	50
Venezuela		<b>1705</b>	<b>1673</b>	<b>1428</b>	<b>1550</b>	1500	1500
<b>Other S America</b>		<b>4305</b>	<b>4293</b>	<b>3989</b>	<b>4490</b>	<b>4400</b>	<b>4400</b>
<b>Ttl S America</b>		<b>10671</b>	<b>12122</b>	<b>11935</b>	<b>11665</b>	16330	16290
<b>Sub Total</b>		<b>94572</b>	<b>96156</b>	<b>96777</b>	<b>106221</b>	<b>101755</b>	<b>98270</b>
<b>Flour Equivalent</b>		<b>4720</b>	<b>3605</b>	<b>3507</b>	<b>3525</b>	3500	3500
		0	0	0			
<b>All Wheat Total</b>		99292	99761	100284	109746	105255	101770

**Thank you for your attention and participation.**

