



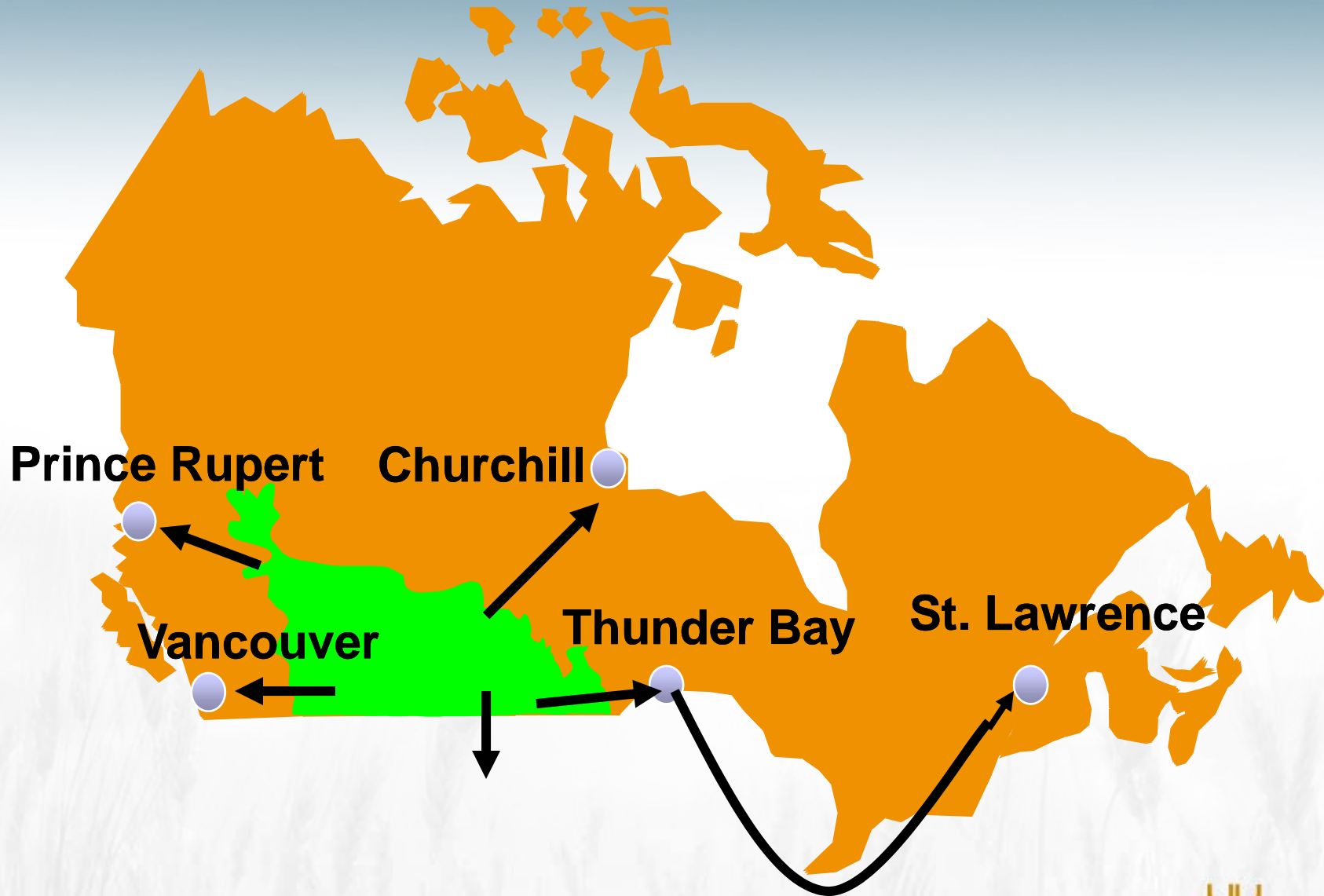
Western Canadian Wheat Situation 2009-10

20th Annual IAOM conference
Antalya, Turkey

Canadian Wheat Board



Production Area



2009 Growing Season

- The season began with normal to very dry conditions in Western Canada in early spring.
- Throughout the seeding and emergence period well below precipitation fell.
- During the traditional emergence period some durum fields were written off by crop insurance on account of drought.
- Conditions were cooler than normal through June, July and August leading to delayed development and heightening the risk of frost.
- In September the temperatures changed dramatically from the consistently below average temperatures to well above normal.
- The change in weather allowed harvest to occur fast, quality to improve, yields to increase, and limit normal losses to poor weather.



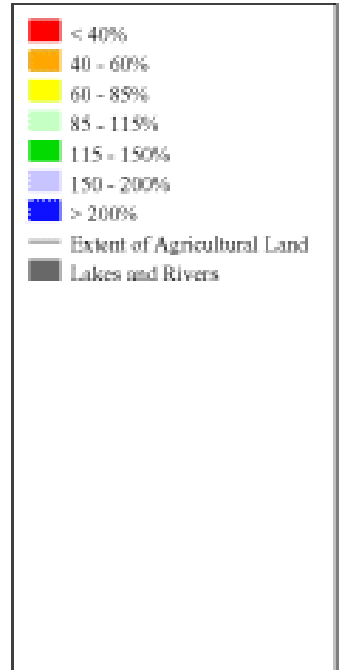
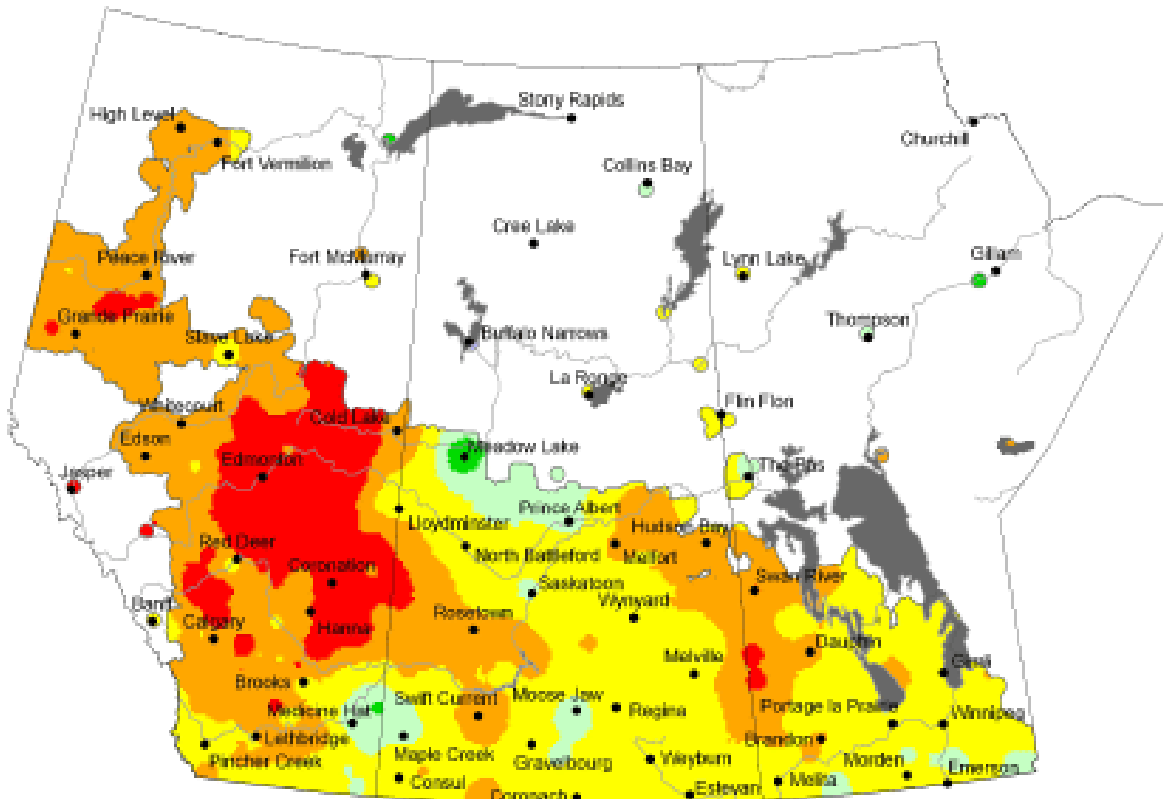
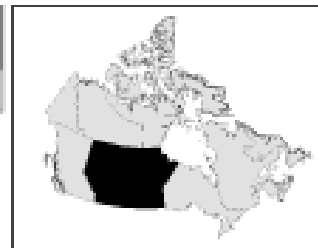
Agriculture and Agri-Food Canada

Agriculture et Agroalimentaire Canada

Canada

2 Month (60 Days) Percent of Average Precipitation (Prairie Region)

April 26, 2009 to June 24, 2009



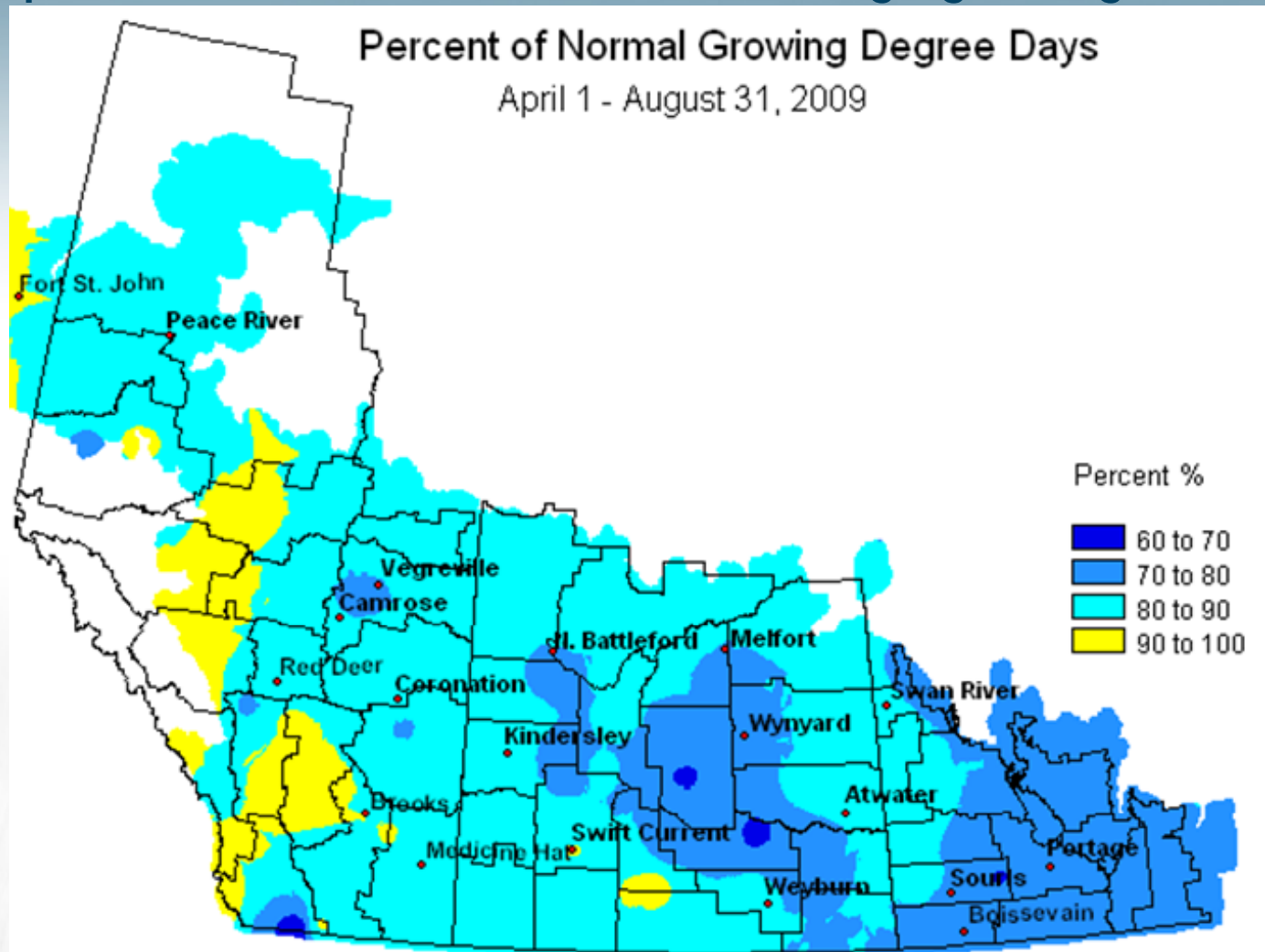
Produced using near real-time data that has undergone initial quality control. The map may not be accurate for all regions due to data availability and data errors.

Dry spring conditions

Created: 06/25/09
www.agr.gc.ca/pfra/drought

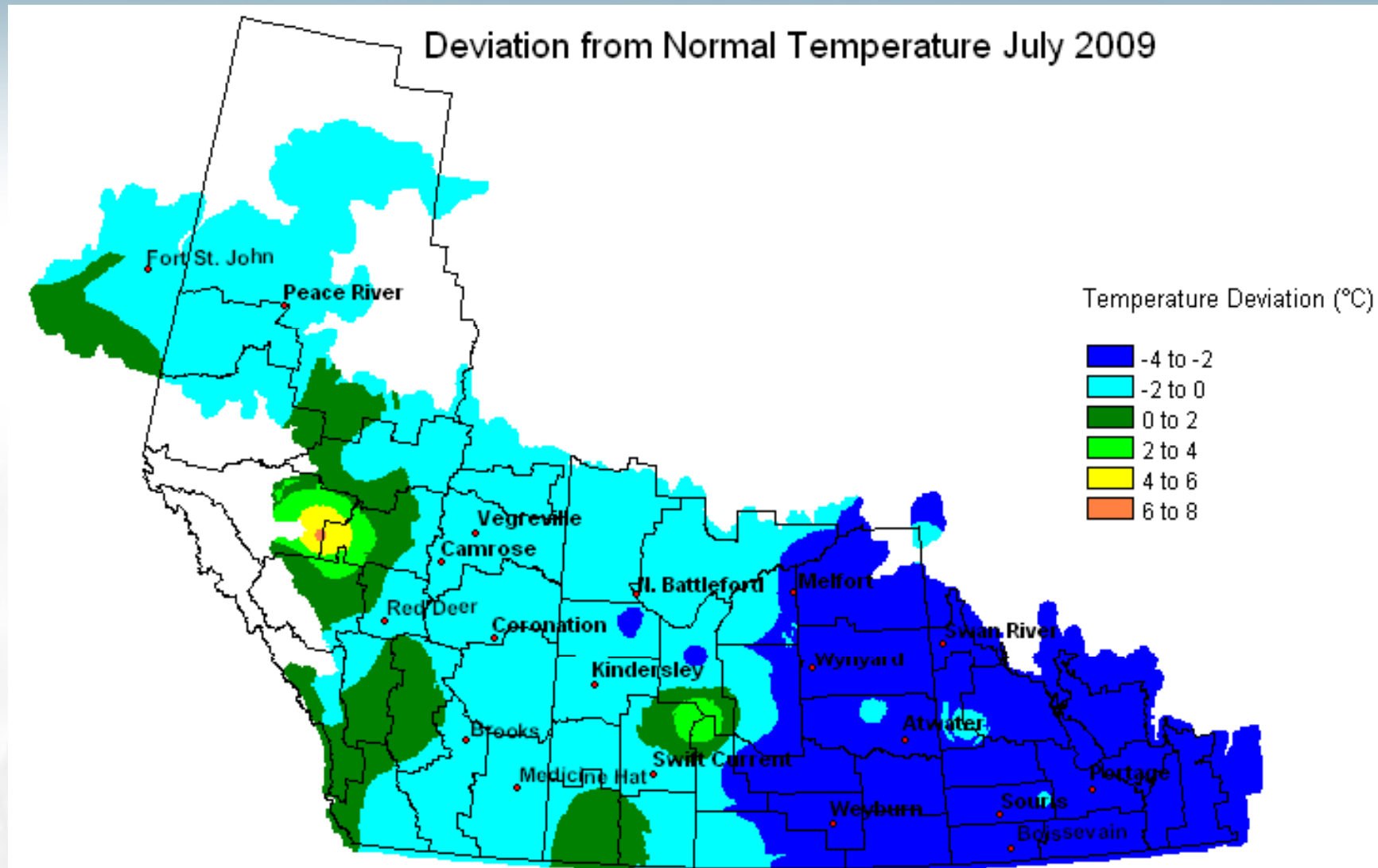


Temperature deviation from normal through growing season



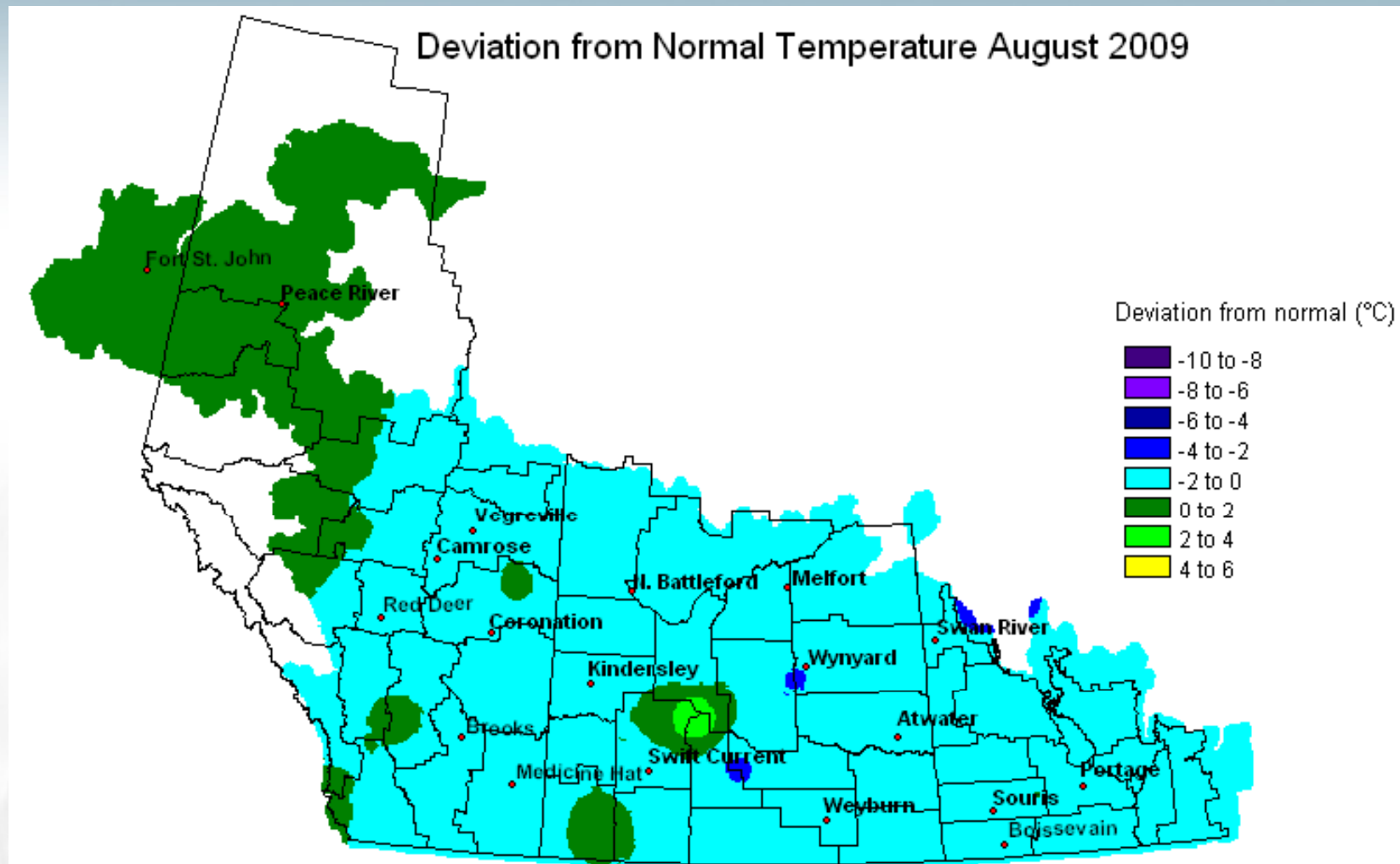
Cooler than normal season delayed development but prevented heat stress

July Temperatures



Delayed development but no heat stress

August Temperatures



Delayed maturity but no heat stress



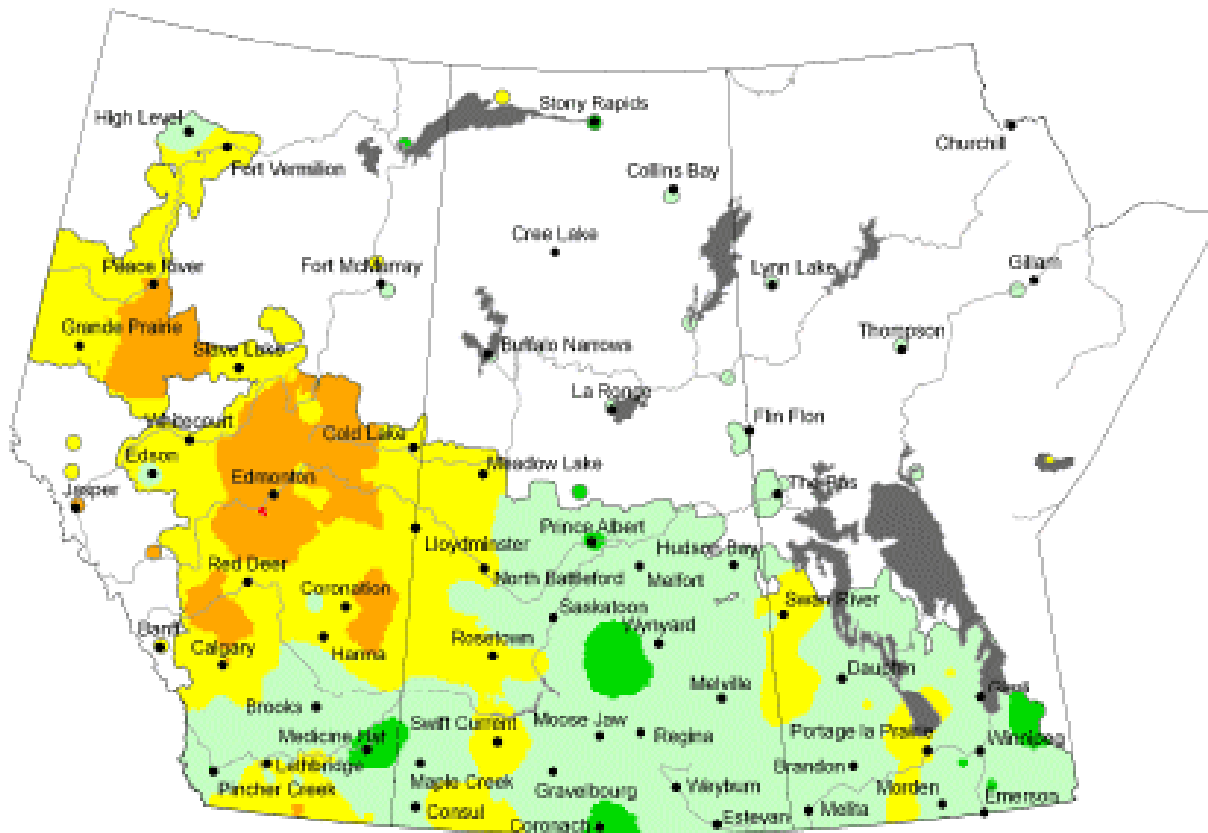
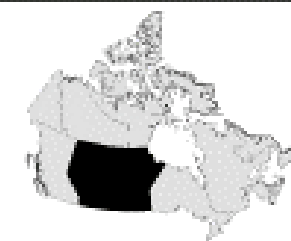
Agriculture and Agri-Food Canada

Agriculture et Agroalimentaire Canada

Canada

Percent of Average Precipitation (Prairie Region)

April 1, 2009 to October 18, 2009



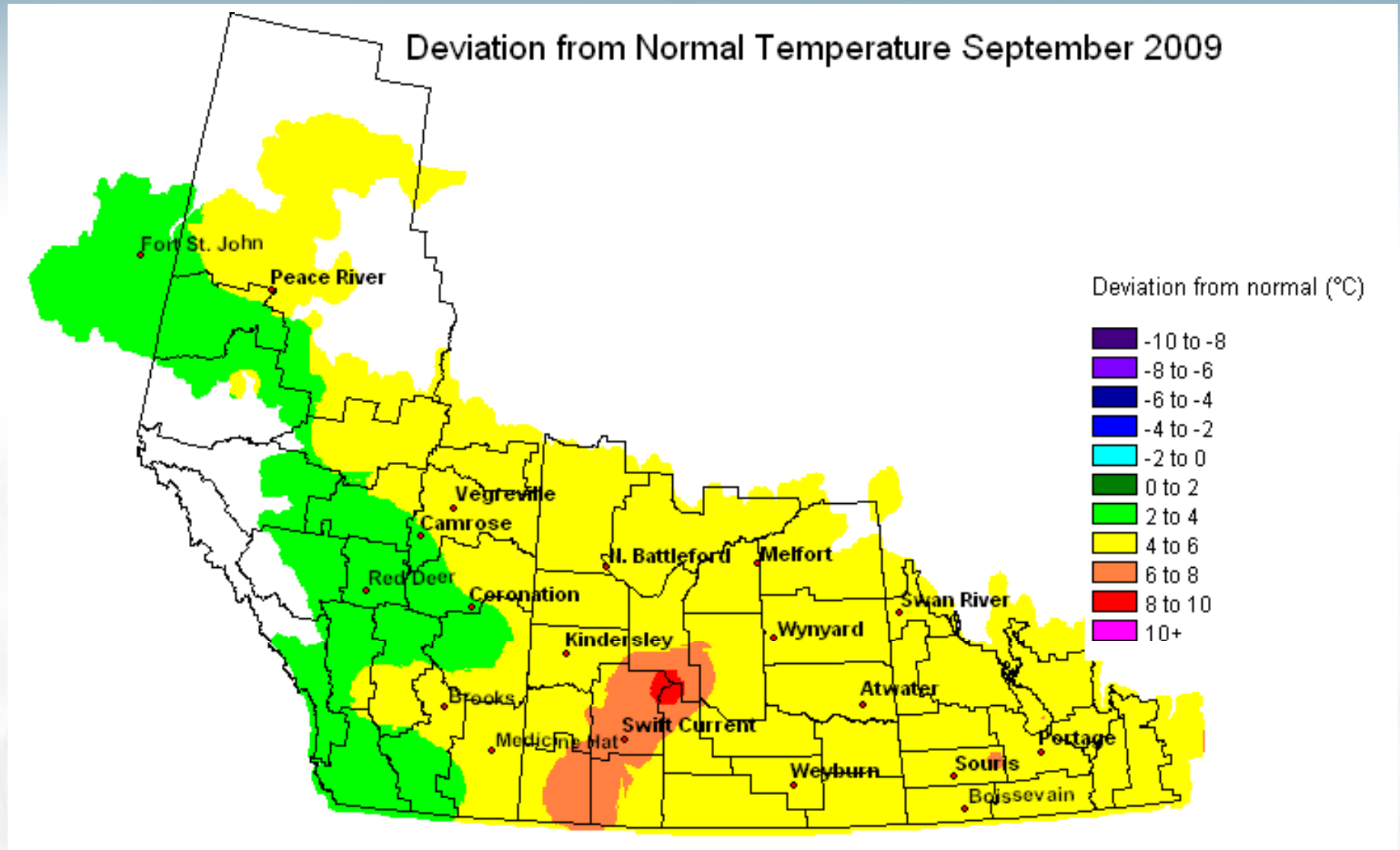
- < 40%
- 40 - 60%
- 60 - 85%
- 85 - 115%
- 115 - 150%
- 150 - 200%
- > 200%
- Extent of Agricultural Land
- Lakes and Rivers

Produced using near real-time data that has undergone initial quality control. The map may not be accurate for all regions due to data availability and differences.

Copyright © 2009 Agriculture & Agri-Food Canada



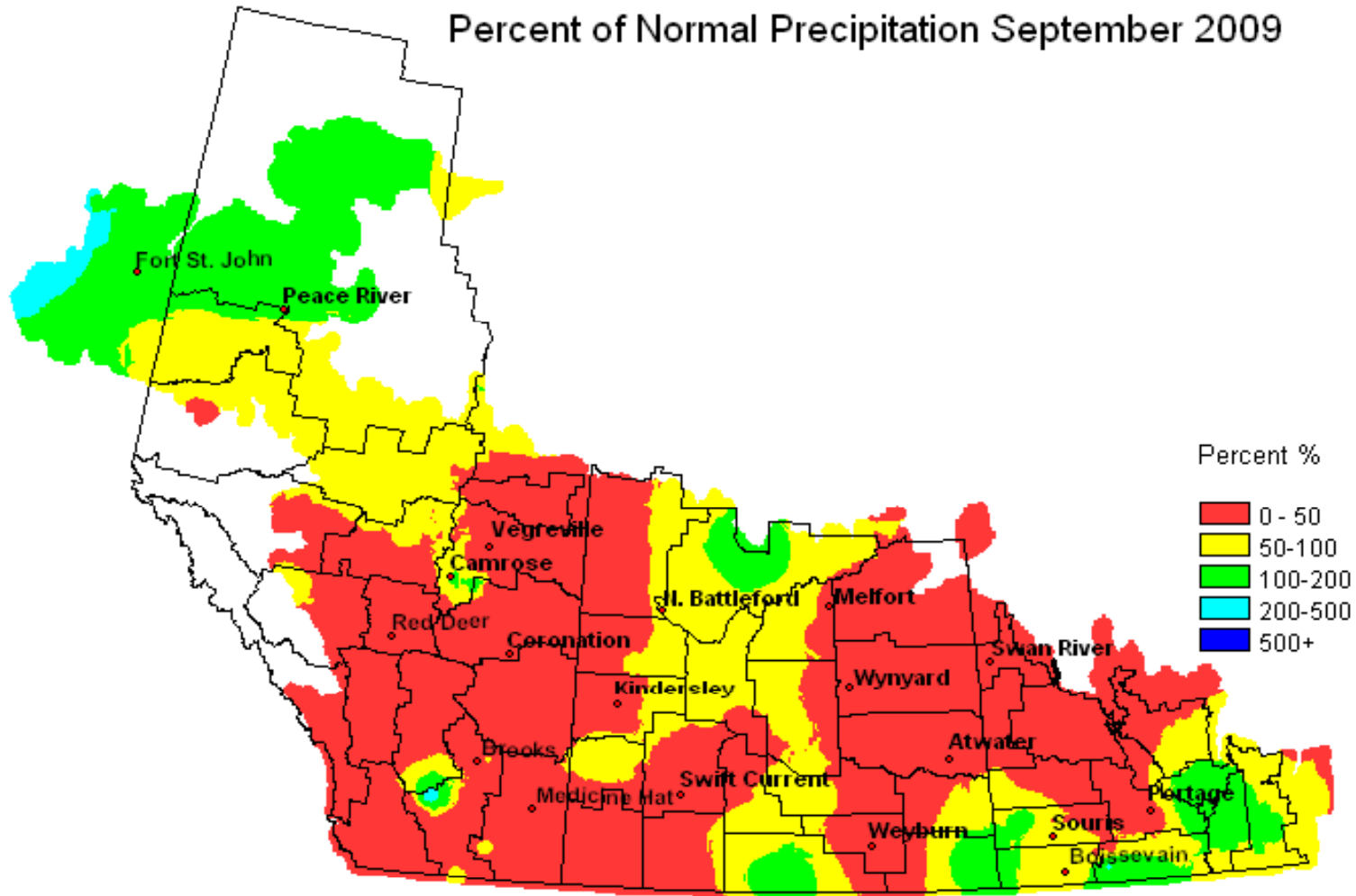
September Temperatures



Ideal finish and harvest conditions



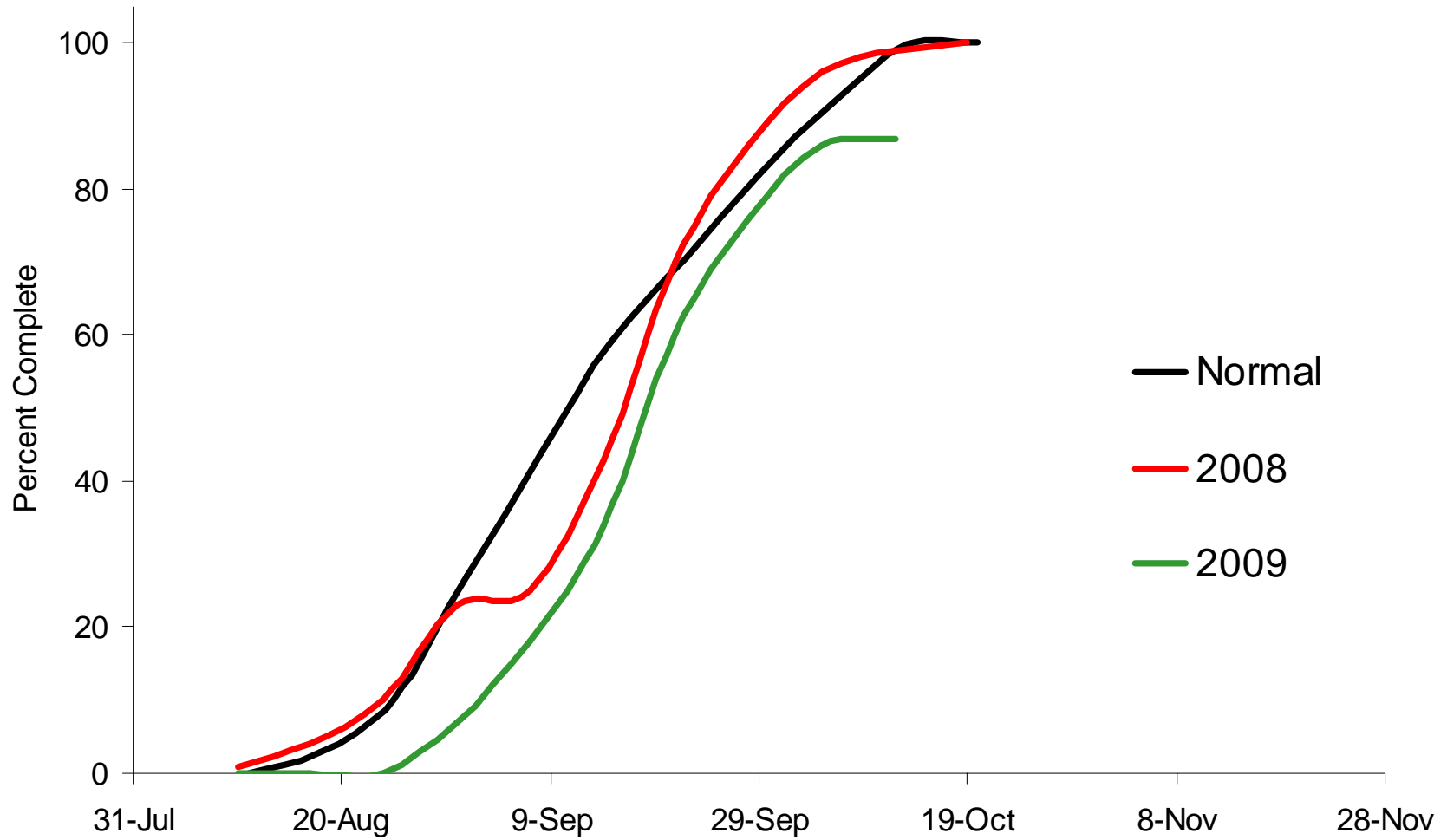
Ideal finish and harvest conditions



Western Canada Grain Production
(million tonnes)

	2004-08 Avg	Stats. Can 2007	Stats. Can 2008	Stats. Can 2009 July	Stats. Can 2009 Sep
All Wheat	22.97	18.4	25.48	21.38	22.36
Spring Wheat	17.17	13.43	17.99	15.79	16.21
Durum	4.68	3.68	5.52	4.52	5.07
Winter Wheat	1.12	1.29	1.98	1.07	1.081
Oats	3.6	4.29	3.96	2.6	2.53
Barley	10.87	10.31	11.21	8.31	8.55
Rye	0.29	0.19	0.27	0.23	0.26
Flax	0.82	0.63	0.86	0.92	0.96
Canola	9.5	8.71	12.56	9.48	10.2
Six Major Grains	48.06	42.53	54.34	42.92	44.86

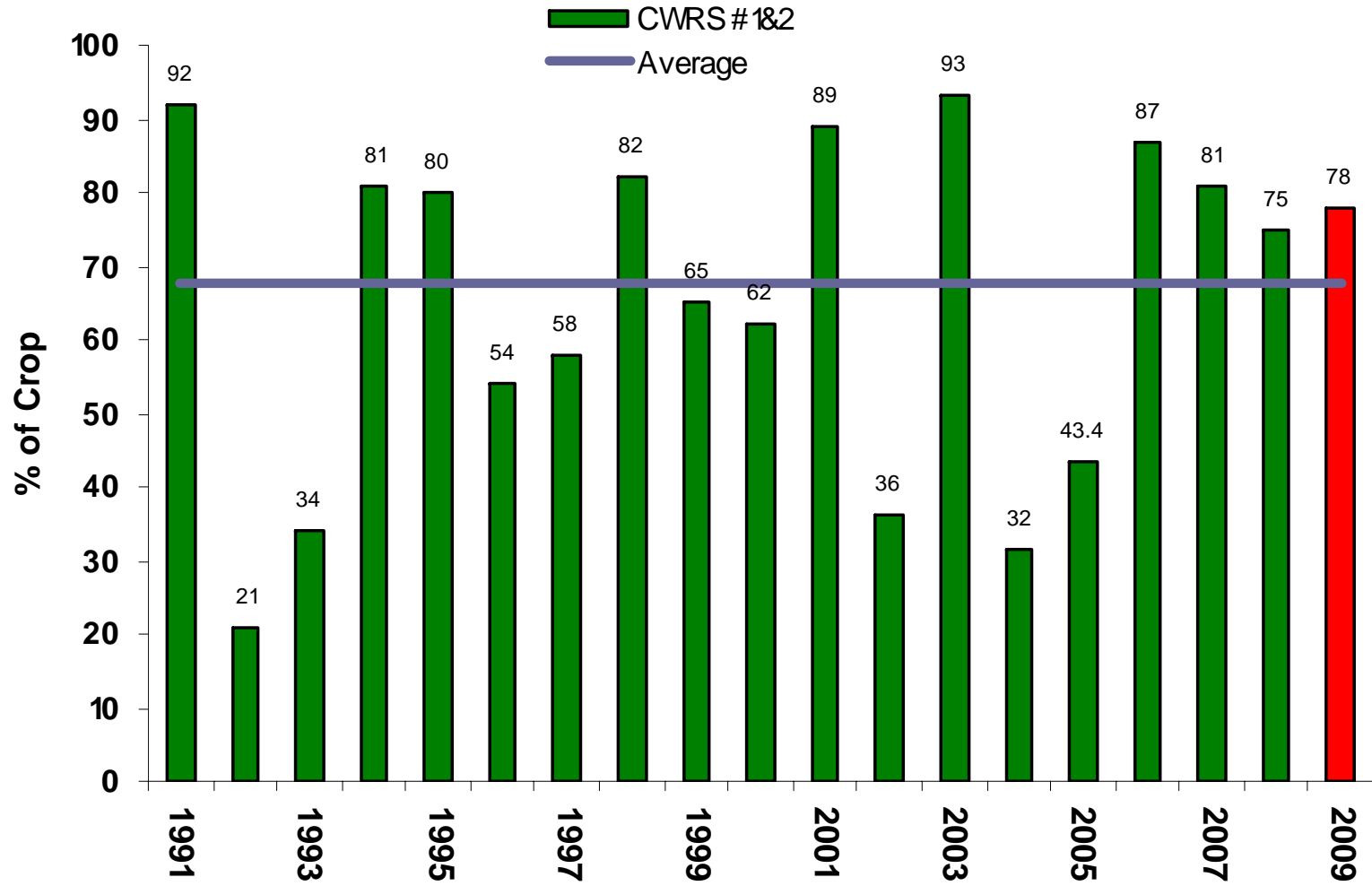
Western Canada Harvest Progress



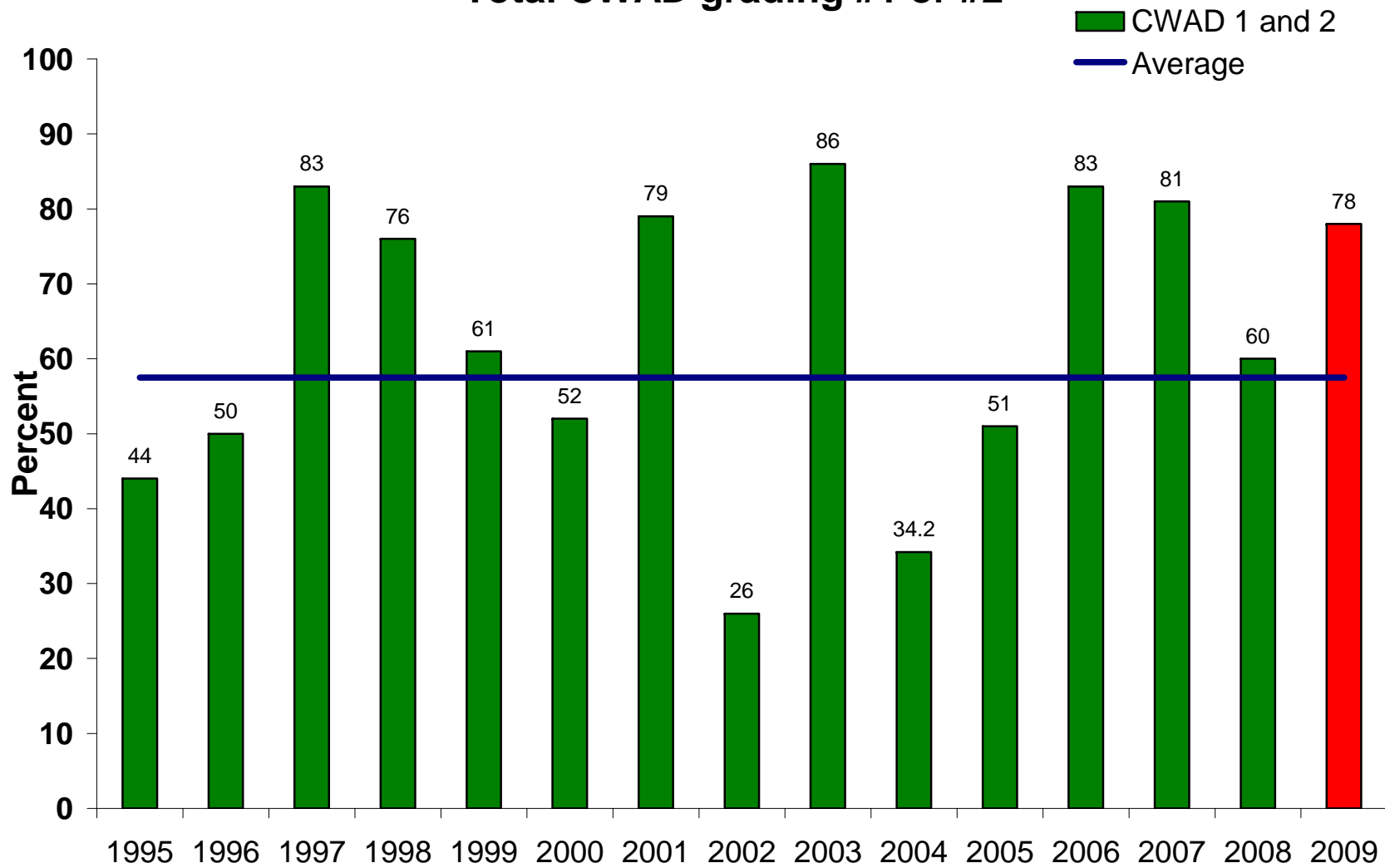
Western Canada production and quality estimates 2009

Class	Thousand of tonnes	#1 and #2	Average protein all grades
CWRS	14,500	78%	13.2%
CPSR	1,160	97%	
CWRW	1,080	85%	
CWAD	5,300	78%	12.7%

Per cent of CWRs Grading #1 and 2

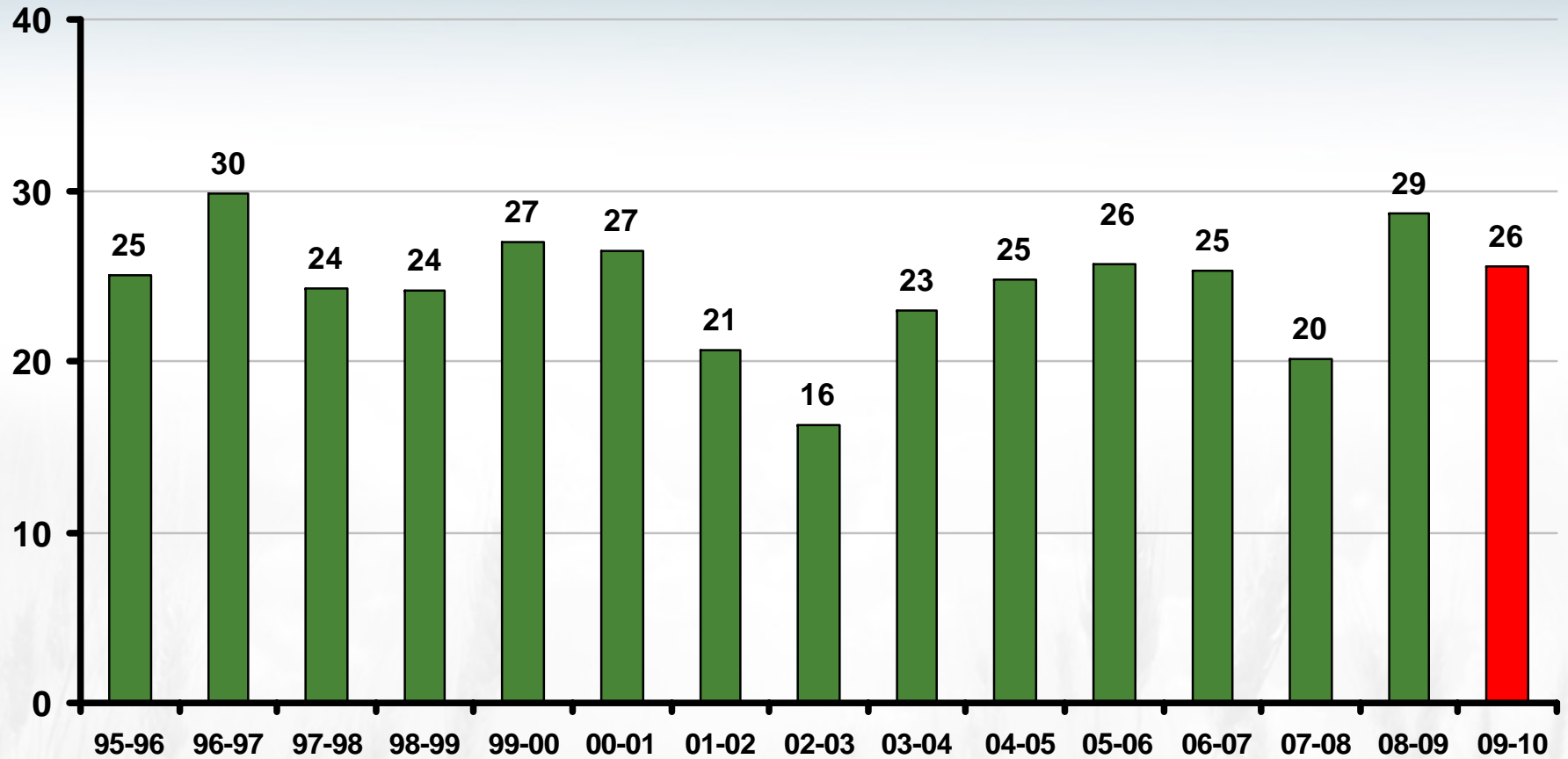


Total CWAD grading #1 or #2



Canada wheat production

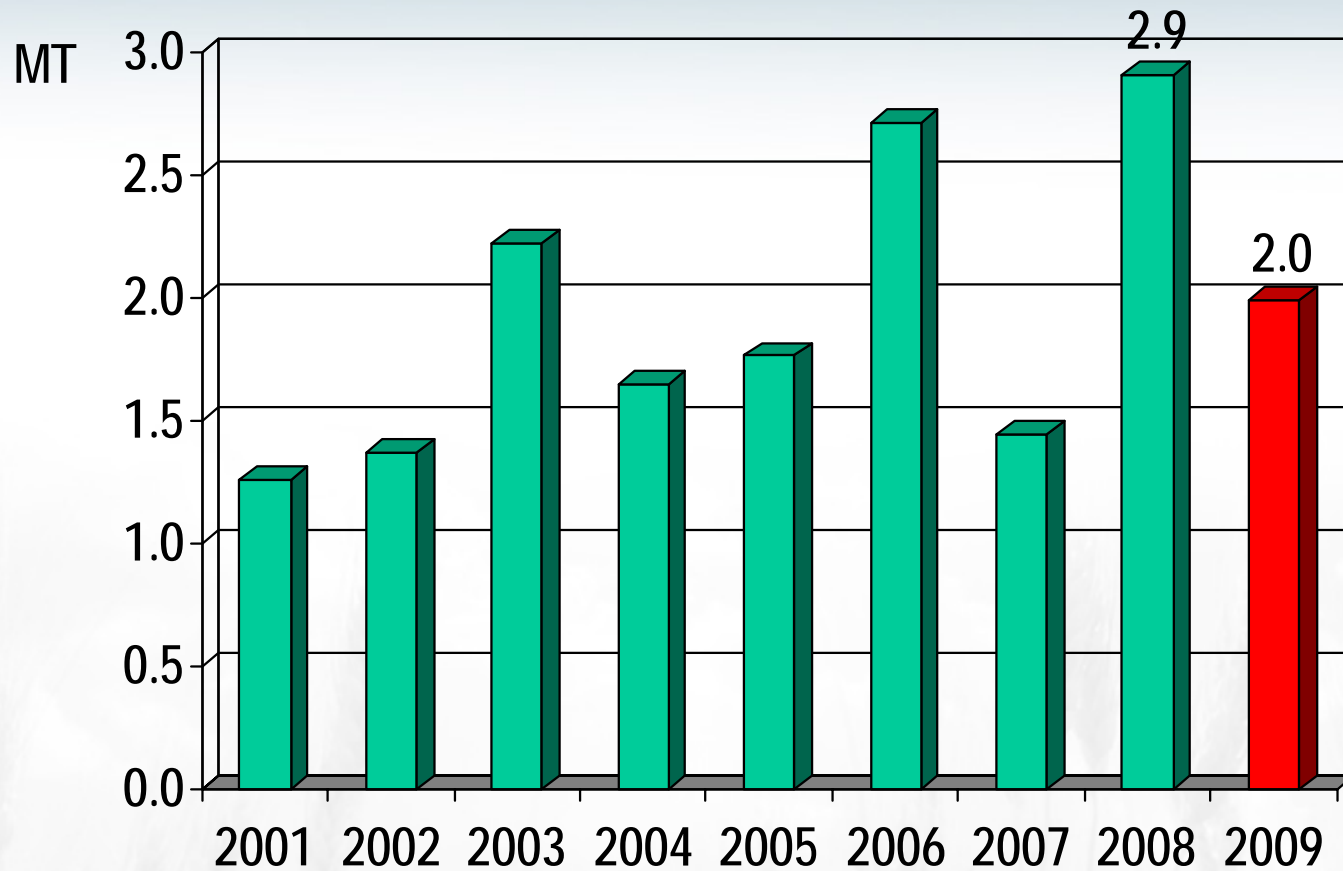
Million tonnes



Source: Statistics Canada



Ontario's Wheat Production



Canada All Wheat S&D

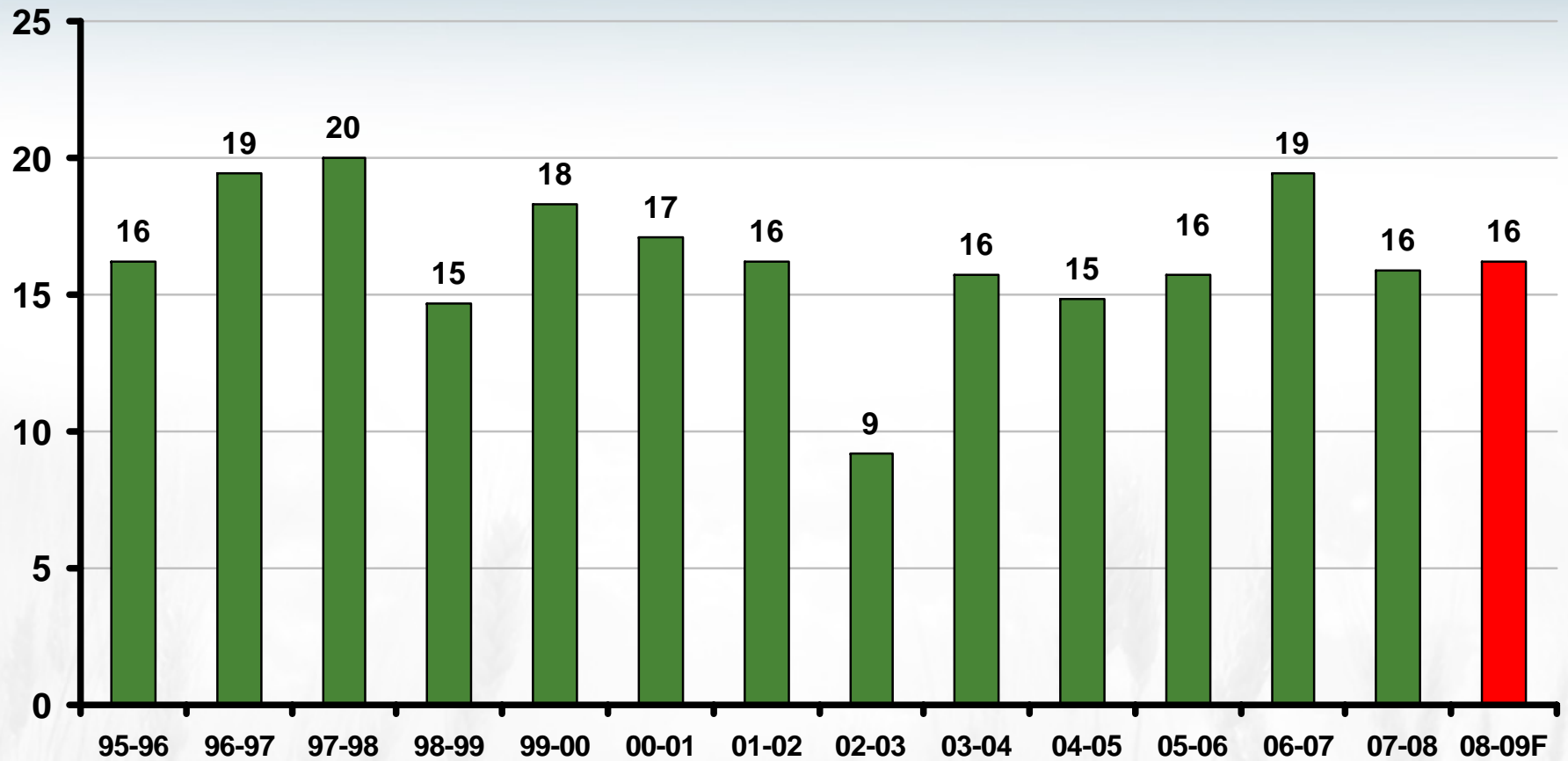
	<u>05-06</u>	<u>06-07</u>	<u>07-08</u>	<u>08-09</u>	<u>09-10</u>
Carryin	7.9	9.7	6.9	4.4	6.6
Production	25.7	25.3	20.1	28.6	25.6
Domestic use	8.2	8.7	6.7	7.9	8.0
Exports	15.8	19.4	15.9	18.6	16.2
Carryout	9.7	6.9	4.4	6.6	8.0

Source: Statistics Canada and CWB projections in million of tonnes



Canada wheat exports

Million tonnes



Source: Statistics Canada and CWB forecast



